SCHOOL ELECTION HANDBOOK

Montana Association of School Business Officials Montana Office of Public Instruction Montana Secretary of State





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Purpose

This School Election Handbook is intended to assist the election administrator of school elections in the administration and operation of school elections.

The Clerk of the School District is the Election Administrator of all school district elections under most circumstances. However, by June 1 of the year preceding the election, the Board of Trustees may request the County Election Administrator (usually the County Clerk and Recorder) to conduct the school district election(s). If the County Election Administrator accepts the responsibility, the County Election Administrator will conduct the school elections. 13-1-101 and 20-20-401, MCA

Other Resources for Election Information

Election Judges' Handbook Published by the Montana Secretary of State State Capitol, Helena MT 59620 Elections Bureau Telephone: (406) 444-4732

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SCHOOL ELECTIONS

SCHOOL ELECTION CALENDAR

The regular school election is held annually on the first Tuesday after the first Monday in May. Districts MUST conduct trustee and General Fund budget elections on this day. Other issues requiring voter approval can be presented at this election or on another date specified by the Board of Trustees. The "Special Elections" section of this handbook contains more detailed information on this topic. **20-3-304** and **20-20-105**, MCA

Montana law provides a specific timeline for all elections. In the calendar below, the dates provided are either the **first or the final day** to accomplish the task being mentioned. Read the text (or the statute cited) to determine the proper action, if uncertain.

Number of Days Before /After Election	<u>Action</u>
End of January	Contact the Montana Commissioner of Political Practices (MCPP) office at (406) 444-2942 if you are in (1) a first-class district located in a county with populations of 15,000 or more, OR (2) a county high school district with an enrollment of 2,000 or more and did NOT receive a notice and a packet of information from the MCPP. 13-37-206, MCA
At leastBeginning 75 days before	Mail an address confirmation form to voters who previously requested an absentee ballot for all elections. Contact your county election administrator for the permanent absentee ballot list. If the form is not completed and returned, remove the elector from the permanent absentee voter list. Applications for absentee ballot may be requested. Voters may request an absentee ballot starting at this date and until noon the day before the election. (See Voters in School Elections for absentee voting requirements.) 13-13-212-211, MCA
Beginning 75 days before	Applications for absentee ballot may be requested. Voters may request an absentee ballot starting at this date and until noon the day before the election. Remember to enclose three things with the absentee ballots: • a form allowing the voter to request absentee ballots for subsequent elections • a secrecy envelope • a self-addressed envelope for the return of the ballots. Sample forms are available in this Manual. See Voters in School Elections for absentee voting requirements. 13-13-211 & 13-13-214, MCA
At least 70 days before	Request for a mail ballot election must be sent from trustees to the election administrator. 13-19-202, MCA
At least 60 days before	Election administrator sends mail ballot election plan/timetable to the Secretary of State's Office. 13-19-205, MCA

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Number of Days Before /After Election	<u>Action</u>	
At least 40 days before	Trustees call for an election. The trustees must pass a resolution stating: 1) the date of the election; 2) the purpose of the election; 3) the polling site(s) (if changed from previous school election); and 4) the time the polls will open, if before noon. The trustees do NOT have to set levy amounts at this time; however, they must be set in time for the clerk to certify the ballot. Sample resolutions are available in the School Election Handbook. The resolution must be delivered to the county election administrator at least 35 days before the election, but it need NOT be posted. The trustees must also appoint (name) three election judges per precinct. The resolution may appear in the board minutes. An election may also be called by the county superintendent, county commissioners, board of public education or the trustees of a community college. 20-20-401, 20-20-201, and 20-20-203, MCA	
No earlier than 135 days, or Later than 40 days before	Trustee candidates file for election. Nomination petitions and oath of candidacy must be filed with election administrator. (See <i>Candidates for School Elections</i> for nomination requirements.) No group of petitioners may sign more nomination petitions than there are trustee positions open. No candidate may appear on the ballot unless he or she meets this deadline. 13-10-201(6), 13-10-501, 20-3-305 and 20-3-344, MCA Districts should also plan for the possibility of declaring the election by acclamation. Trustees anticipating the ability to declare the election should either pass the appropriate measures or schedule a meeting for the 26 th day before the election. (See the School Election Handbook for more information.) 20-3-313, MCA	
By 35th day before	Trustees' resolution to call an election must be filed with county election administrator. 20-20-201(2), MCA	
30th day before	Voter registration closes. A voter must register by this deadline to vote in the school election. Election administrator prepares registration list. 20-20-311 and 20-20-312, MCA	
	Absentee ballots must be available for bond elections if the bond election is to be held on a date other than the regular school Election Day in May. For other types of elections, see "20th day before." 13-13-204, MCA	

Number of Days Before /After Election	<u>Action</u>
Not less than 20 days, or more than 30 days before	Notice of election is posted. The election notice must be published in a newspaper of general circulation in the district <u>AND</u> posted in at least three public places in the district, provided that in incorporated cities and towns at least one notice must be posted in each ward or precinct. Radio or television notice may <i>supplement</i> the notice. The notice must include: 1) the date and polling places of the election; 2) polling place hours; 3) each proposition to be considered by the electorate; 4) the number of trustee positions, if any, subject to election and the length of the terms for those positions; and 5) where and how absentee ballots may be obtained.
	If the polling place has changed from the previous school election, that change must be referred to in the notice. If more than one proposition will be considered in the same district, each proposition must be set apart and identified, or placed in separate notices. 20-20-204, MCA (See Affidavit of Posting Notices of Election)
No later 5:00pm 26 days before the election	Deadline for write-in candidate for a trustee position on a school board to file declaration of intent. (13-10-211(3), MCA) [not less than 26 days before the election]
After 5pm 26 days before the election	Election by Acclamation and Cancellation of Election - Notice. If the number of candidates filing for a position and filing a declaration of intent to be a write-in candidate is equal to the number of positions to be elected, the trustees cancel the trustee election. They must then give notice that an election will not be held. Sample forms are available in the School Election Handbook.
Not less than 25 th day before	Election administrator certifies ballot. The election administrator prepares the final ballot form, listing all candidates and propositions to be voted upon. The ballot must then be delivered to the election administrator, if other than the clerk. See School Election Handbook for more information. Trustees must pass a resolution stating exact levy amounts by this date in order for the clerk to certify the ballot. This resolution must include: • Specific purpose for additional funds • Specific amount to be raised • Approximate number of mills • Durational limit, if any, on the levy [not less than 25 days before election] 13-12-201, 20-20-401, and 15-10-425 MCA
Not before the 25th day nor later than the 15th day	If mail ballot election is used, last day for ballots for mail election to be mailed. All ballots must be mailed on the same day. 13-19-207, MCA

Number of Days Before /After Election	<u>Action</u>	
Beginning 20th day before	Absentee ballots available. The election administrator prepares ballots for absentee voters. Exception: For bond elections held on days other than the regular school Election Day, absentee ballots must be available 30 days before the election. (See <i>Voters in School Elections</i> for absentee voting requirements.) 20-20-401, MCA	
10th day	Deadline to notify election judges of appointment. 20-20-203, MCA	
Day Before	Deadline for absentee ballot requests. Absentee ballots must be requested no later than noon the day before the election. If the voter has a health emergency between 5:00 p.m. the Friday before the election and noon on Election Day, an emergency request for an absentee ballot may be made by noon on Election Day. 13-13-211, MCA	
1st Tuesday after the first Monday in May	ELECTION DAY. The election administrator must prepare the polling places, printed ballots, ensure election judges are present, and conduct a fair and unbiased election. (See <i>Election Procedures</i>) Title 13, Chapter 13, and 20-20-203, 20-20-401 and 20-20-411, MCA	
Following receipt of the certified tally sheets from all polls.	Trustees canvass the vote and issue election certificates. Trustees review the tally sheets compiled by the election judges to ascertain their accuracy. Recounts are ordered, if necessary. If tally is complete and accurate, trustees issue certificates of election to successful candidates. 20-20-415, MCA	
Within 15 days after election	Trustees issue certificates of election and immediately publish canvassed results in the newspaper. 20-20-416, MCA	
Within 15 days after receipt of certificate of election	Candidate completes and files Oath of Office with the County Superintendent. Newly elected trustees may not be seated until the oath is filed. 20-3-307 , 20-1-202 , and 1-6-101 , MCA	
3rd Saturday in May	Deadline for trustees to hold reorganization meeting to elect chair and appoint clerk. 20-3-321, MCA	
June 1	Deadline for trustees to request county election administrator to conduct school elections for next year. The school district clerk/election administrator is designated the election administrator for school elections. However, the trustees of any district may request the county election administrator (EA) to become the election administrator for school elections. If the county EA accepts, then he/she must perform all the duties the school clerk would have. The school district must assume all costs of the election. 20-20-417, MCA	

What happens when a deadline date falls on a weekend or holiday?

The deadline date can legally be extended to the next regular business day unless the deadline is phrased "No later than the _____ day before" in which case the deadline must be backed up. 1-1-307, MCA

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VOTERS IN SCHOOL ELECTIONS

Who may vote in a school election?

Any individual who meets the statutory qualifications of 13-1-111, MCA and is a resident of the school district is entitled to vote in a school district election.

The person must be: 1) registered to vote; 2) a U.S. citizen; 3) at least 18 years old by the date of the election; and 4) a resident of the state and county for at least 30 days before the date of the election. Persons who are 17 years old and will be 18 years old on Election Day may register to vote by the deadline and will be permitted to vote. If the election is for a single-member district, the person must be a resident of the district. **13-1-111**, **MCA**

The person must not be: 1) a convicted felon currently serving a sentence in a penal institution; or 2) determined to be of unsound mind for purposes of voting by a court of law. **20-20-301, MCA, and Article IV, Sec. 4, Montana Constitution**

Individuals wanting to vote in the school election must register or file a change of address if registered in another school district with the county election administrator (usually the clerk and recorder) no later than 30 days before the election. Electors who change residence to a different county 30 days or less before an election may vote in person or by absentee ballot in the precinct and county where previously registered. 20-20-311 and 13-2-514, MCA

The county election administrator shall cancel the voter registration of anyone who fails to vote in two consecutive federal general elections. 13-2-402, MCA

Are voters in school elections required to show ID before voting?

The identification requirements of federal and state law will not apply to school elections conducted by school election administrators. If the county conducts the school election on behalf of the school, the election administrator should contact the county attorney for advice on whether identification will be required at that election. **20-20-301, MCA**

What if a voter cannot make it to the polls on Election Day?

Voters may vote by absentee ballot. Voters may apply to the election administrator for an absentee ballot 75 days before the election. Absentee ballots are made available 20 days before the election (30 days before a bond election held at a time other than the regular election day). Voters wishing to use absentee ballots must apply for absentee ballots by noon the day before the election. Absentee ballots must be received before the polls close on Election Day to be counted. According to 13-13-212 MCA, if a voter has a sudden health emergency occurring between 5:00 p.m. on the Friday preceding the election and noon on Election Day, he/she may apply for an emergency illness ballot, by phone or in writing, and a ballot must be delivered to him/her by a special board of election judges. 13-13-201 through 13-13-273 MCA

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How does permanent absentee ballot registration work for school district elections?

Montana law now allows electors to request to receive an absentee ballot for each subsequent election (including school elections) provided the elector remains at the same address and remains qualified to vote. Each county will maintain its own list.

The permanent absentee ballot list adds several steps to the clerk's election duties. First, clerks must send an 'address confirmation form' to electors on the list. Mail this form (see sample from in forms area) 75 days before the election. Note that some special election cycles may not contain 75 days. In these circumstances, mail the form as soon as possible after determining the election date.

Second, clerks must enable electors to join the county's permanent absentee voter list. The application for an absentee ballot now also includes an application for placement on the permanent absentee voter list. Applications for the permanent absentee list will affect all elections held in the county--not just school elections. As a result, clerks must either log permanent absentee ballot requests or forward them to the county. Contact your county election administrator to determine procedures specific to your county.

Following receipt of the completed address confirmation form, the district should send a complete absentee voter package to the voter. As always, electors who receive an absentee ballot may not vote in person at an election. As a result, problems might arise if the district receives confirmation close to the election date and then mails a ballot to the elector. Consult with an attorney if issues arise.

In some instances, a district may cancel an election after mailing out address confirmation forms. The law does not require districts to notify electors on the permanent absentee list of the cancellation; however, districts may want to consider communicating their decision to them. 13-13-212 and 13-13-214, MCA

Are districts required to validate the identification of electors who vote on absentee ballots?

As mentioned above, the identification requirements of federal and state law will not apply to school elections conducted by school election administrators. If the county conducts the school election on behalf of the school, the election administrator should contact the county attorney for advice on whether identification will be required at that election. **20-20-301, MCA**

What is an inactive voter and how do they become reactivated?

An inactive voter is an elector who failed to vote in the preceding federal general election and whose name has been placed on an inactive list. To be reactivated, inactive electors must:

- 1. Appear to vote or vote by absentee ballot in anya federal election,
- 2. Change his/her address with the county election administrator, or

3. Complete a reactivation form with the county election administrator.

An elector reactivated in accordance with (1) above is a legally registered elector for purposes of the election in which the elector voted. 13-2-222, MCA

To be effective for a nonfederal (i.e., school) election, reactivation must occur no later than 30

days before the election. Inactive voters may vote provisionally; however, their votes will not count unless they can prove they were activated properly and within the allotted timeframe. 13-1-101, 13-2-220, 13-2-222, MCA

What if a voter believes another voter is unqualified to vote?

Any voter may <u>challenge another voter</u> on or before Election Day if he or she believes the person is not qualified to vote. Common grounds for challenges include: 1) that the identity of the voter is not the same as the person registered; 2) that the voter does not reside at the place listed; 3) that the voter has been judged by a court to be of unsound mind; 4) that the person has voted in that election before; or, 5) that the voter has been convicted of a felony and is serving a sentence in a penal institution. Reference A.R.M. 44.3.2112 for a complete list of grounds upon which a voter may be challenged. Challenged voters may cast provisional ballots. 13-13-301, and 20-20-303, MCA and ARM.-R.M. 44.3.2112

What are provisional ballots and how are they handled?

Provisional ballots are ballots cast by voters whose eligibility has not been verified in accordance with law. Similarly, provisionally registered electors are individuals whose voter registration application was accepted but whose eligibility has not yet been verified. For provisional ballots cast in person, the elector must:

1. <u>1.</u>

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Receive written instructions on provisional voting;

- 2. Complete a provisional ballot outer envelope confirming eligibility;
- 3. Provide additional information as requested by the election judge to prove eligibility; and
- 4. Return their ballot to the election judge for special handling.

Election administrators receiving provisionally-voted absentee ballots must notify the electors about the process for provisional voting.

If these steps are followed and the voter proves his/her eligibility to the satisfaction of the election judge or election administrator, the voter's ballot must be counted. Electors who cast a provisional ballot have until 5pm on the day following the election to provide the information necessary to verify their eligibility. Delivery of information may be made in person, via fax or email, or by regular mail postmarked the day after the election.

If the election administrator determines that the challenged elector is not eligible to vote, the elector's vote should not be counted. All voters who cast a provisional ballot must be informed whether their vote counted. If their vote did not count, they must also be given an explanation of why the vote did not count. 13-13-114, 13-15-107, MCA

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GENERAL FUND ELECTIONS

What is a permissive levy?

A permissive levy is any tax that a government can impose without first obtaining voter approval. The General Fund BASE Mill Levy is one example of a local permissive tax levy. It is calculated by taking the BASE budget and subtracting all non-tax revenue sources that will be available to the district, including state funding, non-levy revenues such as oil and gas production revenues, and fund balance that can be "reappropriated" to fund the BASE budget next year.

Districts can also impose permissive levies for their Transportation, Bus Depreciation, Tuition, Retirement, and Adult Ed funds. Consult the School Accounting Manual for further information on these funds.

How do you determine how much to ask voters to approve?

The dollar amount to vote is any positive difference between the proposed budget and the "Highest Budget Without a Vote." For an equalized district, the dollar amount is the increase in district property tax to fund the over-BASE budget. For a disequalized district, the dollar amount is the portion of the proposed budget that will exceed the Maximum, or in some cases, a higher permissive amount.

Unfortunately, OPI cannot determine the Highest Budget Without a Vote because the calculation relies on several assumptions that the district must make. As a result, these amounts can only be determined using OPI's "General Fund Overview and Worksheets" or "Excel Spreadsheets" located at http://www.opi.state.mt.us/schoolfinance/budget.html.

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CANDIDATES FOR SCHOOL ELECTIONS

Who may run for office?

There are no restrictions on who may run for office. There are restrictions on who may **hold** office. <u>Individuals employed in any capacity by a district may not hold a trustee position in that district.</u> Relatives of school or county employees may seek and hold a school office. <u>An individual may not run for more than one public office.</u> **13-10-201 and 20-9-204, MCA**

What are the qualifications for school trustee?

Any candidate must: 1) be qualified to vote in a district; and 2) be a resident of the school district (or <u>in a single-member district</u>, a resident of the trustee district <u>for at least one yearin a single-member district</u>).

"Qualified to vote" means the person must: 1) be registered to vote; 2) be a citizen of the United States; 3) be at least 18 years old; and 4) be a resident of the state and county for at least 30 days. The person must also <u>not</u> be: 1) a convicted felon currently serving a sentence in a penal institution; or 2) determined to be of unsound mind by a court of law. 13-1-111₂-and 20-3-305, and 20-3-338, MCA and Article IV, Sec. 4, Montana Constitution

How many positions are open for trustee, and what are the terms?

Elementary Districts:

The number of trustees to be elected depends on the size of the school district. For elementary districts, first-class districts (those with a population of 6,500 or more) have seven trustees; second-class districts (with a population greater than 1,000 but less than 6,500) have five trustees, and third-class districts (with a population of less than 1,000) have three trustees. Contact your county superintendent to determine your district's classification. A third-class district may increase the number of its trustees to five, if the board of trustees votes to do so, and publishes its actions prior to January 1 in the year of the trustee election. Ten or more qualified electors may petition the trustees to reduce the size of the board from five to three members. **20-3-341 and 20-6-201, MCA**

High School Districts:

There are seven trustee positions in a high school district except when a district is operating a county high school, four from the group of elementary trustees where the high school building is located and three from other elementary districts within the high school district where the building is not located. If the elementary and high school boundaries are the same, the elementary district trustees in the high school district also function as the high school trustees. Additional high school trustees' positions must be added when additional high school trustee districts are established by the county superintendent. **20-3-351**, **20-3-352** and **20-3-354**, MCA

How can someone be placed on the ballot?

School trustees are elected at the May school elections. For candidates for trustee in elementary first-class districts, 20 voters must sign a <u>petition of nomination</u>. For candidates in other school districts, including high school districts, a petition requires just five voters' signatures. The petition must specify which position is being sought (three-year term, for example). The petition must be filed with the election administrator no later than 40 days before the election. **20-3-305** and **20-3-344**, MCA

The county election administrator must review all the signatures on the nomination petition to ensure that the signatures are those of qualified electors. It is also advisable to check all or a random sample of the signatures against the voters' signatures on the voter registration cards. The signature on the petition sheet must be **substantially the same**, but not identical, to the signature on the voter registration card. If a voter signs with a first and last name, but is registered with a first and last name and middle initial, the signature can still be valid. **13-27-103, MCA**

Candidates may be encouraged to obtain more than the minimum number of signatures required, in case any of the voters signing the petition are disqualified. Signatures may be added to the petition until the filing deadline, but not after.

May trustees run as write-in candidates? In what cases do write-in votes count?

Anyone may run as a write-in candidate, and voters may write-in whomever they please. However, there are some circumstances in which votes *are not counted* for a write-in candidate.

Write-in candidates must file a "Declaration of Intent as a Write-in Candidate" to ensure that their votes will be counted. Votes are *always* counted for candidates who filed in time to appear on the ballot OR for write-in candidates who have filed a Declaration of Intent at least 26 days before the election.

<u>Additionally Effective January 1, 2004</u>, votes for <u>undeclared</u> write-in candidates <u>(candidates who</u> did will not file a Declaration of Intent) will count be counted if:

- 1. The election is held
- 2. The candidate receiving votes is qualified for the office, and
- 3. No other candidate has not filed a nomination petition or a declaration of intent.

Declaration of Intent even if there are no other candidates for the office. 13-10-211, MCA

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How may candidates be written in?

Candidates may have their names written in on the ballot or may prepare sticker labels to be used on the ballot. Write-in candidates are responsible for distributing the stickers, but the stickers (like any other candidate campaign material) may not be distributed at the polling place. Names of write-in candidates should not be posted at the polling place and should not appear "written in" on sample ballots. Election judges may respond to voter inquiries about who has filed as a write-in candidate, if asked. 13-35-211, MCA

If a candidate is written in or if a sticker is used, the voter must still *manually mark* his or her vote for the candidate, even if the sticker has a preprinted X or other mark in front of the candidate's name. To avoid voter confusion, only the candidate's name and position sought should be printed on the sticker.

Effective October 1, 2003, when candidates' names are written in, misspelled names or parts of candidates' names may be counted only if the vote identifies a candidate by one of the designations filed in the candidate's declaration of intent. 13-15-206(5), 13-10-211 and 13-13-117, MCA

What happens when a candidate withdraws?

Candidates may withdraw from the election by submitting a written statement of withdrawal that clearly identifies the candidate, office sought, and reason for withdrawal. The statement must be sworn before the county superintendent of schools, a notary public, or any other officer empowered to administer oaths. **2-16-116**, **1-6-101**, **and 13-10-325**, **MCA**

If a candidate withdraws from the election before the last day to file as a write-in candidate (not less than 26 days before the election), the candidate's name must not be placed on the ballot. If a candidate withdraws after the last day to file as a write in candidate, his or her name must still be placed on the ballot, even if ballots have not yet been printed. **20-20-401, MCA**

If a candidate fails to withdraw in time (and therefore appears on the ballot), it is possible for that candidate to receive the most votes and therefore be elected. The candidate may change his or her mind and decide to accept the position by filing the required oath of office. If the candidate does not wish to hold the position to which he or she was elected, the candidate should not file an oath of office. In that case, the remaining trustees should declare the position vacant and fill it by appointment. **20-3-307 and 20-3-309 MCA**

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May a district cancel an election after it has been posted?

After an election is posted, the district may cancel it only:

- 1) In case of a governor_-declared emergency. In this event, the trustees must reschedule the election as soon as convenient after the emergency concludes. **20-20-108, MCA**
- 2) If the number of candidates who either filed petitions or filed declarations of intent as write-in candidates is equal to the number of candidate positions. In this event, trustees may cancel the election and declare the candidates elected by acclamation.
 - To declare an election by acclamation, trustees and the election administrator must give notice that the election will not be held. This notice must be given no later than 25 days before the election. Because the deadline for write-in declaration is the 26th day before the election, districts have only ONE DAY to give this notice. Therefore, districts should plan for the possibility of declaring an election by acclamation. Trustees can either schedule a meeting for the evening of the 26th day before the election to pass the necessary measures (Notice of Election Cancellation and Trustee Election by Acclamation, both included in this manual), or pass them in advance, contingent on the number of candidates not exceeding the number of available positions. A district can declare a trustee election by acclamation regardless of whether they run a General Fund Election. **20-3-313 and 13-10-211(3), MCA**
- 3) If they later determine that a voted levy is not necessary. <u>Districts may cancel a Trustees must make their final determination of the levy election anytime amount not less than 25 days</u> before the election—even after the election administrator has certified in order for the election to certify the ballot. **20-20-401** and **13-1-304**, MCA

What should be done if an election is canceled or not necessary?

If the trustees determine that an election that was scheduled is not necessary or is canceled, the trustees must notify the election administrator immediately in writing. If the election is not necessary because of the number of candidates filed, the election administrator would be the one notifying the trustees instead. **13-1-304**, **MCA**. Although not required by law, districts should also consider posting a public notice to correct or amend any previously posted election notices.

What candidate activities are forbidden or permitted on Election Day?

The law prohibits electioneering by anyone on Election Day within a polling place or a building where an election is taking place or within 100 feet of a polling place entrance. Further, the law indicates typical kinds of campaign devices (buttons, badges, and the like) that are not permitted at or <u>aroundabout</u> the polls on Election Day. Beyond the materials listed in the law, election officials at any polling place should ask for the removal of any item that, in their judgment, may tend to aid the success or defeat of any candidate or issue being voted upon at the election. 13-35-211, MCA

Candidates, their spouses, or any of their supporters may remain in a polling place for any length of time they wish for the purpose of monitoring the progress of the election. They may not engage in any activity, however, that could be considered electioneering; nor may they interfere in any other way with the election process.

Any concerns about campaign practice or electioneering should be directed to:

Commissioner of Political Practices PO Box 202401

Helena. MT 59620-2401

Telephone: (406) 444-2942

Fax: (406) 444-1643

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WRITE-IN LAWS			
According to House Bill 171 passed by the 1989 Legislature, write-in votes are counted only under certain conditions. The chart below illustrates when write-in votes may and may not be counted. [Law does not apply to precinct committee people or federal (military) ballots.]			
"REGULAR" CANDIDATE	"REGULAR" WRITE-IN CANDIDATES		
Always count all votes cast for any candidateCandidate who filed by the deadline and appears on the ballot.	Always count all votes cast for any writeWrite-in candidate who filed a Declaration of Intent as a Write-in Candidate (not appearing on the ballot).	Count votes for write-in candidates Write in candidate who did NOT file a Declaration of Intent as a Write-in Candidate (not appearing on the ballot) ONLY if the election is held, the person is qualified for and seeks election to the office, AND no other candidate has filed a nomination petition or declaration of intent.	
Always count all votes cast for any candidate appearing on the ballot.	Always count all votes cast for any write in candidate who filed a Declaration of Intent as a Write in Candidate.	Never count any votes cast for a write- in candidate who did NOT file a Declaration of Intent.	
EXAMPLES:			
Candidate A appears on the ballot and receives 10 votes – ALL VOTES ARE COUNTED [WINNER]	Candidate B does not appear on the ballot, did file a Declaration of Intent and receives 8 write-in votes – ALL VOTES ARE COUNTED	Candidate C does not appear on the ballot, did NOT file a Declaration of Intent and receives 20 write-in votes – NO VOTES ARE COUNTED	
Candidate A appears on the ballot and receives 10 votes – ALL VOTES ARE COUNTED	Candidate B does not appear on the ballot, did file a Declaration of Intent and receives 110 write-in votes – ALL VOTES ARE COUNTED [WINNER]	No one else receives any write-in votes – NO VOTES ARE COUNTED	
Candidate A appears on the ballot and receives 2 votes – ALL VOTES ARE COUNTED [WINNER]	NO CANDIDATE filed a Declaration of Intent – NO VOTES ARE COUNTED	Candidate C does not appear on the ballot, has NOT filed a Declaration of Intent and receives 25 write-in votes – NO VOTES ARE COUNTED	
NO CANDIDATE appears on the ballot – NO VOTES ARE COUNTED	Candidate B does not appear on the ballot, did file a Declaration of Intent and receives 110 write-in votes – All VOTES ARE COUNTED [WINNER]	Candidate C does not appear on the ballot, did NOT file a Declaration of Intent and receives 225 write-in votes – NO VOTES ARE COUNTED	
NO CANDIDATE appears on the ballot –	NO CANDIDATE filed a Declaration of Intent – NO	ALLNO VOTES FOR QUALIFIED WRITE-IN CANDIDATES ARE	

NO VOTES ARE	VOTES ARE COUNTED	COUNTED <i>IF</i> the election is held.
COUNTED		

ELECTION PROCEDURES

What is required to certify a ballot?

"Certifying the ballot" means the ballot must be in its final form and be delivered to the election administrator, if that is a person other than the clerk. Changes to the ballot are not permitted after the ballot has been certified at least 25 days before the election. No forms are required to verify the certification.

The election administrator prepares the form of the ballot, complete with all proper candidates' names, official wording of ballot propositions, and levy amounts. The certified ballot is the document used by the printer to prepare the ballots. Components of ballot certification are:

Candidates

Candidates' names must be listed alphabetically by surname on the ballot. Name rotation is not required for school elections. Names must be printed *exactly* as on the candidates' filing petitions. If more than one office is being filled, the office with the longest term should be on the top of the ballot, followed by the next longest term and so on. **20-3-306 & 20-20-401**, **MCA**

All candidates (including write-in candidates) for trustee positions in first-class districts located in counties with populations of 15,000 or more OR in county high school districts with student enrollments of 2,000 or more must report their campaign finance activities to the Montana Commissioner of Political Practices (MCPP) <u>before</u> their names can appear on the ballot. Contact your county superintendent to determine if these regulations apply to your district. Current candidate forms are available at http://www.state.mt.us/cpp/pdf/5cfp/formc-1-a.pdf. Districts to which these regulations apply should receive notice and a packet of information from the MCPP by the end of January. If an affected district does NOT receive this information, the election administrator should contact the MCPP at 406-444-2942. **13-37-206, MCA**

Ballot propositions

Propositions must be printed on the ballot with the *exact* wording of the proposition (usually provided by statute). If ballot language is not provided by law or by board resolution, the wording should be developed using language from a similar issue whose language is provided. **20-9-353 and 20-9-426, MCA**

Montana law requires that disequalized districts use specific language for their General Fund budget election ballots. Under no circumstances are language changes allowed. Equalized districts, on the other hand, may alter the ballot language as long as the ballot includes the certain components specified by law. The "Forms for Election Procedures" section of this handbook contains both the required disequalized district ballot and a sample ballot for equalized districts. **20-9-353 and 15-10-425, MCA**

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Bond Issues

Bond issues must be printed on separate ballots from other propositions. Additionally, whenever bonds for more than one purpose are to be voted at the same election, separate ballots must be prepared for each purpose. Bond election ballots must be substantially the same as that provided in law. **20-9-426**, **MCA**

How are the ballots printed?

The election administrator is responsible for providing a sufficient number of ballots for the number of registered voters. Each ballot must be sequentially numbered, by precinct, on a perforated stub. Mail ballots are NOT required to have stubs. Before giving a ballot to a voter, the ballot must be marked with the county name, precinct number, and the words "Official Ballot." 13-13-116 and 13-19-106, MCA.

What polling places should be used?

If a school election is not being held in conjunction with any other election, the board of trustees may set up polling places in any appropriate place in the district, using the same polling places used for the general election whenever possible. There should be one polling place per district, unless the trustees establish additional places. If more than one polling place is established in the district, the trustees must establish the boundary lines of each place, using the county precinct lines. If the polling places are different from the places used in the previous school election, that fact must be included in the trustees' resolution calling for the election. **20-20-203, MCA**

How are election judges obtained?

The school trustees, or if so requested, the county election administrator, must appoint election judges (three judges per polling place) when they issue the call for the election. Often the county election administrator will provide the names of experienced election judges who may be hired. The judges at each polling place choose a clerk of election judges from among themselves. If any election judge is absent on Election Day, the electors present at the polling place may choose a replacement judge. **20-20-203 and 20-20-402, MCA.**

What are the qualifications of and restrictions on election judges?

Election judges must be registered voters in the county and precinct in which they serve. No election judge may be a candidate or candidate's spouse, ascendant or descendant, brother or sister of a candidate or candidate's spouse, or the spouse of any of these in an election precinct where the candidate's name appears on the ballot (see chart in this Handbook). **13-4-107, MCA**

It is not illegal for a judge to be a campaign treasurer or manager or a more distant relative of any candidate. However, it is preferable not to use election judges whose role or judgment might be questioned. If such a person must be used as an election judge, it is wise to ensure that the judge always has witnesses present when handling ballots or other election materials. A sitting trustee may not serve as an election judge, since trustees hire the election judges. **20-9-204, MCA**

Are election judges paid?

Yes. Judges must be paid *at least* minimum wage for the time spent working during an election and at the instruction session. The chief election judge may be paid at a higher rate than the other judges and may be reimbursed for the expenses of transporting election materials. Districts should set up judges as regular employees and deduct the applicable amounts from their paychecks. **13-4-106, MCA**

Can Election Judges be excluded from unemployment insurance and TB tests?

Yes. Election judges are exempt from unemployment insurance coverage if the payment they received is less than \$1,000 in a calendar year. Judges do not need to take the TB tests generally required of district employees. 13-4-106, MCA

When should the polls be opened and closed?

The trustees will set the opening of the polls in their resolution. The polls may open no later than noon, although the polls may be opened as early as 7:00 a.m. The polls must close at 8:00 p.m. or earlier if *all* registered voters have voted. **20-20-106, MCA**

Who counts the ballots?

The election judges tally the ballots, unless a voting machine or device is used. Election judges should begin the count as soon as the polls close. The count must be open to public observation. Ballots may be counted earlier if a sequestered counting board performs the counting. Upon completion of the tally, election judges should complete election return forms (*See TALLY SHEET – TRUSTEE ELECTION, TALLY SHEET – PROPOSITION, TALLY SHEET – PROPOSITION ELECTION JUDGES' RETURN SHEET*) giving the election results. One sheet should be posted at the "return" place, and the other sheet should be returned to the election administrator. The voted ballots should be sealed in an envelope marked "ballots voted." Unused ballots should be sealed in a separate envelope. The precinct register, poll book, tally sheets and list of challenged voters, if any, should be sealed in another envelope and presented, unopened, to the school trustees to be canvassed. Each election judge should sign his or her name across the seal of all envelopes. 13-15-112, 13-15-101 and 13-15-207, MCA

What is canvassing the vote?

Canvassing means to review the tally sheets, poll books, or registers for any potential error, and to certify the results. -Canvassing <u>does not include</u> opening sealed envelopes of tallied ballots and recounting them. The school trustees must canvass the vote at the first regular or special meeting after the election. Canvassed results must be published once in a newspaper that will give notice to the largest number of people of the district. **20-20-415**, **20-20-416**, **13-15-201** through **13-15-205**, and **13-15-401** through **13-15-403**, MCA

How is the <u>election outcome</u>winner determined? What and what is required of the newly elected trusteesthem?

To pass, a proposition must be approved by a majority of the votes cast in the election. When a proposition passes, the trustees certify the additional amount of financing authorized by the special election on the budget form and submit the form to the county superintendent. The county commissioners will levy the necessary number of mills on the taxable value of property within the district to raise the money as authorized by the voters. **20-9-141 and 20-9-353, MCA**

For trustee elections, the individual receiving the highest number of votes for the office is elected to that office. After the canvass is completed and the election is certified, the trustees issue certificates of election (see example in this manual) designating the terms of the election. Trustees must send a copy of the certificate to each candidate and the county superintendent. Certificates specifying the outcome of propositions should be issued within 15 days to the body that called the election.

New trustees must file the accompanying Oath of Office with the county superintendent within 15 days of receiving the Certificate. The Oath must be sworn before the county superintendent of schools. When the election was called by a trustee resolution, the election results must be published immediately in a newspaper that will give notice to the greatest number of people in the district. 1-6-101, 2-16-116, 13-1-103, 20-3-205(23), 20-3-307, and 20-20-416, MCA

How long must the clerk or county election administrator retain election materials?

The voted ballots, detached stubs, unvoted ballots and unused ballots must be kept in their **unopened** packages for 12 months, or until any court case involving that election has been resolved, whichever period is longer. After the end of the retention period, those materials may be destroyed, still in their unopened packages.

The Secretary of State's retention schedule for other election materials is:

- ✓ Pollbooks, registers, tally sheets 4 years 12 months
- ✓ Election results ("Abstracts") Forever (as part of the board's minutes, or in a separate book) 13-1-303, MCA

What happens in the case of a tie in a school board election?

After a recount, if the result of the election is still a tie, the board of trustees will appoint one of the candidates to fill the vacancy until the next regular school election is held (one year). However, Montana law does not specify how the appointment should be made or which board members should participate in the appointment. For this reason, it is recommended that tied trustee elections--especially ones involving an incumbent candidate--be resolved randomly, such as by drawing lots. Legal precedence for this method exists (13-16-501, MCA) and it should minimize political pressures, and accordingly, chances for a lawsuit. **13-16-507, MCA**

When is a recount appropriate?

If a candidate or ballot question is defeated by a margin not exceeding 1/4 of 1 percent of the total votes cast for all the candidates or all the votes cast for or against the ballot question, or 10 votes, whichever is greater, a recount is appropriate. Also, if the board of canvassers finds an error in the election's returns during a canvass, they may immediately file a petition with the election administrator requesting a recount. Since the recount must be open to the public and the candidates must be given the opportunity to be present, a recount should not be held the same day as the canvass. Note that although the recount must be public, the district can limit the number of individuals present to prevent interference. **13-16-201, MCA**

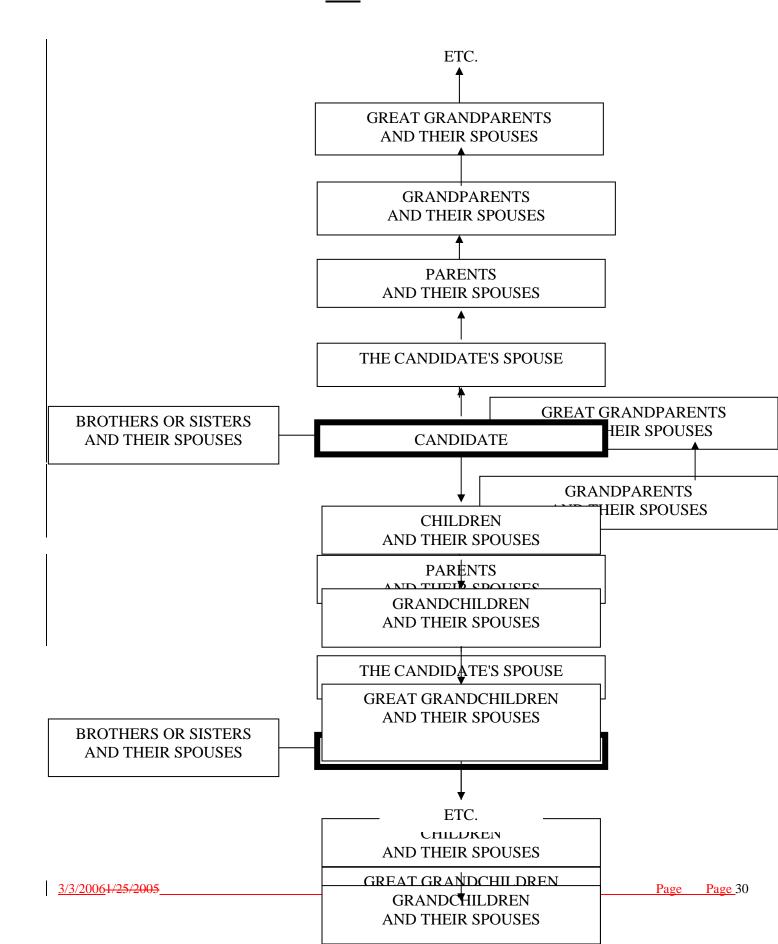
How is a recount performed?

The board chair must appoint a 3-member "recount board" from the trustees. If one of the candidates for whom the recount is being conducted is an incumbent, that individual may NOT serve on the recount board. The election administrator then provides the unopened package of ballots to the recount boards. Upon receipt, the recount board must open, count, and reseal the ballots. They should then compare the recounted totals to the original count totals and determine a winner. Although the recount must be public, the district may limit the number of individuals present to prevent interference. 13-16-101, 13-16-307, 13-16-412, 13-16-415, and 13-16-417 MCA

What happens if someone wants to challenge the results of the election?

Districts should NOT give legal advice to anyone wishing to challenge election results. Instead, you should refer these individuals to your county attorney. If you receive notice or believe that your election will be challenged, you should immediately your school's attorney for legal guidance.

RELATIVES WHO MAY <u>NOT</u> SERVE AS ELECTION JUDGES



SPECIAL ELECTIONS

What is a "special election?"

A special election is any election other than a statutorily scheduled primary or general election. Districts It may hold special elections be held for any purpose, and may hold them be held on the same day as a regular election. For school election purposes, the school board of trustees must call a special election if one is desired. In contrast, a "regular election" is an election held for the election of public officers throughout the state at times specified by law. Therefore, the May trustee election would be classified as a "regular" election.

What are some reasons for holding a special school election?

General Fund Financing

Although General Fund financing elections meet the definition of a "special election," General Fund levy elections may be held <u>ONLY</u> on the regular school Election Day, the first Tuesday after the first Monday in May. For complete information on General Fund budgeting, including the difference between permissive and voted levies, please refer to OPI's website at http://www.opi.state.mt.us/schoolfinance/budget.html. **20-20-105, MCA**

<u>Transportation Fund Financing</u>

Levies needed to fund the district's Transportation Fund budget are permissive and therefore never require a vote. **20-10-144**, **MCA**

Building Reserve

A successful building reserve election authorizes the school district to levy and accumulate money for a building project or capital improvements. The proposition specifies a certain sum of money to be levied in equal annual amounts over a specific number of years, up to 20 years.

A building reserve levy can be used to finance future construction, equipping, or enlarging of school buildings. It may also be used to purchase land needed for school purposes or for funding school transition costs as provided in **20-9-502(5)**, **MCA**. Its use is dependent upon what has been expressed in the trustee resolution calling the election and what is stated in the ballot proposition.

The proposition must comply with 15-10-425, MCA.

The total amount of building reserve, less transition costs as provided for in 20-9-502(5), MCA, when added to the outstanding indebtedness of the school district, including all indebtedness represented by outstanding bonds of previous issues and registered warrants, may not exceed 45 percent of the taxable value of the property subject to taxation. 20-9-406, MCA

To pass, the proposition must be approved by a majority of votes cast in the election. 20-9-502 and 20-9-503, MCA

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Technology Acquisition and Depreciation

In addition to the state funds received pursuant to **20-9-533(2)**, **MCA**, the trustees of a school district may submit a proposition to the qualified electors of the district to approve an additional levy to fund the depreciation of technological equipment. The election must be called and conducted in the manner prescribed by Title 20 for school elections and in the manner prescribed by **15-10-425**, **MCA**. **20-9-533**, **MCA**

District Consolidation/Annexation

Consolidation occurs when two or more districts join to form a new district. Annexation occurs when a smaller district attaches to the boundaries of and becomes part of an existing district.

The boards of trustees of each district involved must jointly decide to consolidate or annex a district (with or without the bonded indebtedness of each district involved), then petition the county superintendent through a resolution to order an election. Within 10 days of receipt of the petition, the county superintendent shall order the trustees to call an election. **20-6-203 and 20-6-315, MCA**

- -- If <u>Consolidation</u> is approved by the voters, the county superintendent will order consolidation within 10 days of receipt of the election certificate issued by the district trustees (except for those time limitations detailed under **20-6-202** and **20-6-314**, MCA). The county superintendent will appoint the trustees for the consolidated district who will serve until the next regular school election. **20-6-203** and **20-6-315**, MCA
- -- If <u>Annexation</u> is approved, the county superintendent will order annexation to occur within 10 days of receipt of the election certificate issued by the district trustees. If the annexation was passed with the assumption of bonded indebtedness, the annexation order will include the total taxable valuation of the annexed territory that the annexing district will assume. **20-6-205**, **20-6-318** and **20-6-319**, MCA

Creation of a Joint District

A proposition is passed by a majority of voters in each of two or more districts whose land is contiguous and located in more than one county. The county superintendents of the counties involved will jointly perform the duties required for consolidation and annexation of districts. A hearing process is used when territory is transferred from one district to another or when a new district is created. **20-6-213 (5)**, **20-6-309**, and **20-6-320**, MCA

Dissolution of a Joint District

A petition must first be signed by a majority of the electors residing in the territory of the joint district and be delivered to the county superintendent to place the proposition on a ballot. The election passes if either: 1) a majority of joint district electors vote in favor of the dissolution during an election for that purpose; or 2) two-thirds of the electors voting at one of the elections held in a county's portion of the joint district vote in favor of the dissolution and the county superintendents involved agree that the dissolution will not place an undue hardship on any other county's portion. **20-6-211, MCA**

County High School Unification

A county high school may be unified with an elementary district where the county high school building is located to establish a unified school system under a unified school board. **20-6-312**, **MCA**

Following the voters' approval of the unified district, the county superintendent creates the boundaries of the unified high school district. The part of the high school district that is not located within the unified elementary district then can come forward and request representation on the unified board for high school matters. If no request for representation is made, then the board operates with only trustees elected from the area where the elementary district was located. This continues until the county superintendent orders otherwise. **20-3-352**, **20-3-353**, **MCA**

Opening a Junior High School when the High School District Operates a County High School When joint boards of trustees, with representatives from the elementary district and the high school district operating a county high school, resolve to open a junior high school they offer the proposition to the voters of the district. If the proposition is approved by a majority of the voters, the trustees apply to the Superintendent of Public Instruction for approval to open a junior high school. **20-6-505, MCA**

Joint Interstate School Agreements

Interstate school agreements between a district and a contiguous (edging) state for any purpose approved by the trustees of the district and the Superintendent of Public Instruction may be entered into after the contract has been approved by the electors of that district. The wording of the ballot must be in substantially the same form shown in the law. **20-9-705**, **MCA**

<u>Fund Transfers from Bus Depreciation Fund to any Other Fund Maintained by the District</u>
If the trustees of a district have sold or otherwise disposed of all buses owned by the district, electors may be asked to approve a transfer of funds from the bus depreciation fund to another fund in the district. If a majority of people voting at the election approve the transfer of funds, the trustees will immediately direct the county treasurer to make the transfer. **20-10-147, MCA**

School Flexibility Fund

In addition to state flexibility payments under **20-0-542**, **MCA**, trustees may ask voters to approve a levy for purposes listed in **20-9-543**, **MCA**. This is an annual levy. **20-9-544**, **MCA**

Is a school election necessary if a school district wants to acquire real property?

Voter approval is required for school district acquisition of real property unless:

- ✓ the electors have already authorized a bond issue or approved an additional levy for building, purchasing or acquiring a site or building, or
- √the cost can be absorbed without exceeding the maximum general fund budget, or
- ✓ the district has available funds and the site has been approved by the voters. 20-6-603 and 20-6-621, MCA

No election is required if the site is contiguous to an existing site currently in use for school purposes. A site approval election is also not necessary when the site was specifically identified during an election that approved an additional levy or issued bonds for its purchase.

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MAIL BALLOT ELECTIONS

When may a mail ballot election be held?

A mail ballot election may be the best option when seeking to improve turnout or reduce election costs. Use of the mail ballot procedures is entirely optional and within the discretion of the affected jurisdiction and election administrator. 13-19-101, 13-19-104, 13-19-106, 13-19-206, and 13-19-311, MCA

When may a mail election NOT be conducted?

A school district may conduct an election by mail ballot except as prohibited by law. _An election by <u>mail ballot is not an option when</u>:

- the election is a regularly scheduled federal, state, or county election;
- the election is a special federal or state election, unless authorized by the legislature; or
- the election is a regularly scheduled or special election when another election in the political subdivision is taking place at the polls on the same day. 13-19-104, MCA

In general, this means:

- •The <u>trustee's election</u> held on the regular school Election Day may be held by mail ballot unless <u>any other election another political subdivision</u> is <u>being held in the district and holding an election at the polls the same day as in conjunction with the trustee's election. The trustee's election cannot use a mail ballot if any special school election is held along with the trustee's election, or if any non school election is held with the trustee's election and is held at the polls.</u>
- •A <u>special school election held on the regular school Election Day</u> may be done using a mail ballot if there are no trustee's elections or other special elections in the district on that day.
- •A special school election held on a day other than the regular school Election Day may be held by mail ballot if it is the only election being held that day. If another issue is held in conjunction with that special election, neither election can be held using a mail ballot election.

How is a mail ballot election started?

The election administrator or the school trustees may initiate a mail ballot election. The election administrator is the only person who actually inaugurates a mail ballot election. The trustees may ask the election administrator to conduct an election by passing a resolution, at least 70 days before the election, asking for such an election. The election administrator may choose to hold or not hold an election by mail. Once the election administrator decides to conduct a mail ballot election, a written plan and timetable (see *Prescribed Written Plan for Mail Ballot Elections*) must be completed and submitted to the Secretary of State at least 60 days prior to the election for approval. 13-19-201 through 13-19-205, MCA

Is a mail ballot election conducted any differently than a regular election?

Mail ballot elections are conducted under regular election law. Obviously, there are a number of steps needed for a regular election (using polls and <u>regular</u> election judges, for example) that are not needed for a mail ballot election. Similarly, there are some additional provisions for conducting mail ballot elections that are not needed for regular elections.

For instruction, an election administrator should thoroughly read Chapter 19 of Title 13, and the Administrative Rules of Montana (ARM) dealing with mail ballot elections (ARM 44.9.101 through 44.9.405). Additional assistance is available from the Secretary of State's Elections Bureau.

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How does the election administrator prepare for a mail election?

Election administrators begin the process for a mail election by preparing a written plan, including a timetable, for the conduct of the election and submitting it to the Secretary of State at least 60 days prior to the date set for the election. The election administrator may amend the plan any time prior to the 35th day before Election Day by notifying the Secretary of State in writing of any changes. Within five days of receiving the plan, and as soon as possible after receiving any amendments, the Secretary of State shall approve, disapprove or recommend changes to the plan or amendments.

When the written plan has been approved, the election administrator shall proceed to conduct the election according to the approved plan. 13-19-205, MCA

What guidelines are used to prepare a mail ballot?

Mail ballot elections must be conducted as follows:

Official ballots must be prepared and all other initial procedures followed as otherwise provided by law and administrative rule, except that mail ballots are not required to have stubs. An official ballot must be mailed to every qualified elector of the political subdivision conducting the election. Schools do not need to send ballots to inactive electors unless the elector specifically requests one.

The elector shall mark the ballot at home and place it in a secrecy envelope. The elector shall then place the secrecy envelope containing his/her ballot in a return/ verification envelope and shall return it by mail or deliver it to a place of deposit designated by the election administrator so that the ballot is received prior to 8:00 p.m. on Election Day.

Once returned, election officials shall first qualify the submitted ballot by examining the return/verification envelope to determine whether it was submitted by a qualified elector who has not previously voted. If the ballot so qualifies and is otherwise valid, officials shall then open the return/verification envelope and remove the secrecy envelope, which is then voted by depositing it unopened in an official ballot box.

After the close of polls on Election Day, voted ballots must be counted and canvassed as otherwise provided by law. Ballots may be counted before the polls close, if done by a sequestered counting board. 13-19-106, MCA.

What materials are needed to conduct a mail election?

A single packet of materials must be mailed to every qualified elector of the political subdivision conducting the election. Each packet will contain:

- an official ballot;
- a secrecy envelope;
- a return/verification envelope;

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• a form prescribed by the Secretary of State for the elector to verify the accuracy of the elector's address or notify the election administrator of the elector's correct address; and

• complete written instructions for voting and returning ballots. 13-19-206, MCA

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The election administrator must also ensure that each packet is:

- addressed to a single individual elector at the most current address available from the official registration records;
- deposited in the United States mail with sufficient prepaid postage for it to be delivered to the elector's address. 13-19-206, MCA

NOTE: Mail elections are useful for bond elections when the election is not held in conjunction with any other election, since it is important to have a certain percentage of the registered electors participate in a bond election. **A note of caution:** Problems have been encountered in mail elections if the registered voters' list has not been updated by a recent election. It is possible for mail ballots to be sent to incorrect addresses and even to previously registered voters who did not vote in the last general election, and therefore are not considered qualified.

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GLOSSARY OF TERMS AND PROCEDURES

Absentee Ballot: A ballot for qualified electors who will be unable to vote at the polls.

Ballot: A piece of paper or punch card listing one or more candidates and offices sought, and possibly containing ballot issues or propositions, upon which a voter marks his or her choice either by making a physical mark or using a mechanical device to designate a choice.

Ballot issue: A proposal submitted to the electors for their approval or rejection.

Certificate of Election: After canvassing votes, the results of the election are formally issued to:

- 1. the elected trustee (if a trustee election) and to the county superintendent designating the term of the trustee position that was just elected.
- 2. if an election for a proposition, a certificate specifying the outcome to the official or public body which ordered the election within 15 days after the election.

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Filed

Date/Time

OATH OF CANDIDACY

To the Election Administrator of School District #_	
of Montana:	
I the undersigned citizen of the United States of A	morios and resident of the State of Montane
I, the undersigned citizen of the United States of A	
possessing the qualifications prescribed by the Con	
the office of School District Trustee, declare, p	
nonpartisan candidate for School District Trustee for	•
in the Annual School Trustee Election to	be neid in said district on day or
, 20	
1. My name, as it is to appear on the official ballot i	s:
2. My mailing address is:	
Street and Number or Post Office Box	
City, State and ZIP Code	
3. if an election ordered by trustee resolution, canva	
newspaper that will give notice to the largest nu	
numbers are:	moor or people of the district. My terephone
namoers are.	
County Election Administrator: County Clerk and	Recorder or individual designated by a county
governing body to be responsible for all the election a	
Elections: See regular, general, special and primary e	<u>lections.</u>
Home	Work
DATED this day of	, 20
(Ci	_
— (Signature of Candidate, as it appears above)	
(The Candidate must sign and acknowledge this Oath o	f Candidacy before a Notary Public, if mailed, or
before the Election Administrator or Deputy, if delivered	
CTATE OF MONTANA	
STATE OF MONTANA	
Country of	
County of	
Signed and sworn to (or affirmed) before me this	day of, 20,
by (name of candid	date).
	(SEAL)
(Signature of Notary Public of the State of Montana)	
(Title and Rank)	
<u>3/3/20061/25/2005</u>	Page

Residing at:	
My Commission Expires:	
Signature of Floation Administratory School district cloub	or sahool alastians

Election by Acclamation: Declaration by the trustees under MCA 20-3-313 to issue a certificate of election without holding an election. Used when 13-14-113, MCA (Candidate: Submit to Election Administrator with Petition of Nomination at least 40 days before the regular school election day.)

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AFFIDAVIT OF SIGNATURE GATHERER

13 10 503 AND 13 27 302, MCA

AFFIDAVIT OF SIGNATURE GATHERER

I, _________, (name of person who is the signature gatherer), swear that I gathered or assisted in gathering the signatures on the petition to which this affidavit is attached, that I believe the number of trustee candidates is equal to the number of available trustee positions.

Election Clerk: An appointee who is one of signatures on the petition are genuine, are the election judges (see the election judges' section).

<u>Election Judge:</u> A trustee-appointed signatures of the persons whose names they purport to be, and are the signatures of Montana electors who are registered voter.

Election Oath: Oath taken by trustees and election judges before assuming their official duties. See Official Election Oath.

Electors: Registered voters.

General Election: An election held throughout the state every year on <u>at</u> the <u>1st Tuesday</u> after<u>address or have</u> the <u>1st Monday of November</u>. This election is for the purpose of electing statewide, county and city office holders and considering other ballot issues.

Issue (or ballot issue): A proposal submitted to telephone number following the person's signature, and that the electors for their approval or rejection.

Mail Ballot Election: Any election that involves either candidates or ballot issues and is conducted by mail in compliance with signers knew the procedure specified in 13-19-102 and 13-19-106, MCA.

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GLOSSARY OF TERMS AND PROCEDURES (cont'd)

Official Election Oath: Per Montana Constitution, Art. III, Section 3, contents of the oath required for trustees and election judges: "I do solemnly swear (or affirm) that I will support, protect and defendpetition before signing the Constitution of the United States, and the Constitution of the State of Montana, and that I will discharge the duties of my office with fidelity (so help me God)."petition.

	Date on which the first signature was gathered
	Signature of petition signature gatherer
	Address of petition signature gatherer
City, state, including	; a school district.

Precinct: An election district of a city or town.

Precinct Register: An alphabetical list of names and addresses of the registered elector with a space for the signature of the elector and such other information prescribed by the Secretary of State.zip code

Primary Election: An election held throughout the state to nominate candidates for public office. Held on the first Tuesday after the first Monday in June in even-numbered years or held on the Tuesday following the second Monday in September in odd-numbered years.

Proposition: A proposal or ballot issue.

Provisional ballots: Ballots cast by voters whose eligibility has not been verified in accordance with law.

Public Office: A state, county, municipal, school or other district office that is filled by the people at an election.

Regular School Election: An annual election held on the first Tuesday after the first Monday of May.

Referendum: The principle or practice of submitting to popular vote a measure passed on or proposed by a legislative body or by popular initiative.

Registrar: The county election administrator and any regularly appointed deputy or assistant election administrator.

Return Verification Envelope: an envelope used for mail ballot elections that contains a secrecy envelope and ballot designed to:

- allow election officials, upon examination of the outside of the envelope, to determine that the ballot is being submitted by someone who is, in fact, a qualified elector and who has not already voted; and
- allow it to be used in the United States mail.

<u>Secrecy Envelope:</u> An envelope used to contain the elector's ballot and that is designed to conceal the elector's vote and to prevent the elector's ballot from being distinguished from the ballots of other electors.

GLOSSARY OF TERMS AND PROCEDURES (cont'd)

Special Election: An election other than a statutorily scheduled primary or general election. Can be held at any time for any purpose provided by law.

Ward: A division of a city or town for administrative and representative purposes.

STATE OF MONTANA) County of)	
Subscribed and sworn to before me this day of, 20	.
Signature of person authorized to take oaths	
Typed, stamped, or printed name of person authorized to take oaths	
Official Title (e.g., Notary Public for the State of Montana, Clerk of District Court, et	= :c.)
Residing at (city or town of residence) SEAL My Commission Expires, 20	

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PETITION FOR NOMINATION OF SCHOOL BOARD TRUSTEE

(must be accompanied by Oath of Candidacy)

To the Election Admi	nistrator of School District No	,County,
State of Montana:		·
We, the undersigned (qualified electors of School Distri	iet No,
County, State of Monta	ana, hereby nominate, in accordance	e with 20-3-305, MCA:
Complete printed name	e of candidate	
Street and Number or I	Post Office Box	
		
- ,		
		No for a term of years
		forth above, be placed on the ballot in
the Annual School Dis	trict Election to be held day	of, 20
	thet Election to be held day	, 20
Signature	Print name	Street Address / PO Box
<u>Signature</u>		
Signature		
Signature		
Signature		
<u>Signature</u>		
Signature		

This petition for nomination must be filed with the Election Administrator of the District not later than 40 days prior to the election. Signatures of five (5) qualified voters are needed for each nomination, except for a trustee in a first class district, for which 20 signatures are needed. It is advisable to obtain several additional signatures in case some of the signatories are found to be nonqualified as voters. (20-3-305, MCA)

Pursuant to 13-37-206, MCA, all candidates (including write in candidates) for trustee positions in first-class districts located in counties with populations of 15,000 or more OR in county high school districts having student enrollments of 2,000 or more must report their campaign finance activities to the Montana Commissioner of Political Practices <u>before</u> their names can appear on the ballot. Current forms are available at http://www.state.mt.us/cpp/pdf/5cfp/formc-1-a.pdf.

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CERTIFICATION OF PETITION

(To be completed by the County Election Administrator)

I, -	, Election Administrator of	County, State of
Me	ontana, do hereby affirm and certify as follows:	
1.	That on day of, 20, the attached comwith me;	pleted petition was filed
2.	That within 15 days thereafter I carefully examined the petition and the couqualifications of the petitioners;	nty records showing the
3.	That the total number of persons who are registered electors in School D	istrict No, is
4.	That the persons whose names are subscribed to the petition an have marked are possessed of all the qualifications required of signers to such	
5.	For school district bond elections only: That such qualified signers constitute percent of the registered electors of the county.	te more (or less) than 20
ÐA	TED this, 20	
	Election Administrator	
		County
		, Montana

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Linda McCulloch, Superintendent

Montana Office of Public Instruction
PO Box 202501

Helena, Montana 59620-2501
(406) 444-3095
1-888-231-9393
Fax: (406) 444-2893
www.opi.mt.gov

20-3-305, 20-3-344, and 20-9-424, MCA

DECLARATION OF INTENT FOR WRITE-IN CANDIDATES

For School District Trustee Page 1 of 2

County,

To the School District Clerk/Election Administrator of School District No.

State of Montana:	
I, the undersigned citizen of the United States of America and residenamed school district, possessing the qualifications prescribed by the for the office of School District Trustee, declare pursuant to 13-10-21: office of School District Trustee for a year term at the Annual R the day of, 20, and that I furth declaration of acceptance of the election pursuant to 13-10-204 and 13 to New 200 Company of the control of the election pursuant to 13-10-204 and 13 to New 200 Company of the control of the election pursuant to 13-10-204 and 13 to New 200 Company of the control of the election pursuant to 13-10-204 and 13 to New 200 Company of the election pursuant to 13-10-204 and 13	Constitution and laws of the State of Montana 1, MCA, that I am a write in candidate for the Legular School District Election to be held on er certify that this declaration serves as my
1. Name of Candidate (Print):	
2. Mailing address:	
3. Telephone No.: Home	Work
DATED this day of	(Signature of Candidate)
	(Signature of Candidate)
Candidate must sign and acknowledge his/her Declaration mailed) or before the School District Clerk/Election Admit	nistrator (if delivered in person).
On this day of	(Name of Candidate)
having provided proper identification or being personally subscribed the foregoing Declaration of Intent. STATE OF MONTANA	
County of	
Signed and sworn to (or affirmed) before me this	day of, 20,
by (name of candidate).	(SEAL)
(Signature of Notary Public of the State of Montana)	
(Title and Rank)	
Residing at:	
My Commission Expires:	
Signature of Election Administrator	
This Declaration of Intent for a Trustee position must be subn	nitted to the school district clerk/election

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withdraws from the election; or c) is charged with a felony offense. 13-10-211(2 & 3), MCA

administrator by 5:00 pm the 26th day before the election, or no later than 5:00 pm the day before the election if, after the deadline prescribed in 13-10-211(1), MCA, a candidate for the office: a) dies; b)

DECLARATION OF INTENT FOR WRITE-IN CANDIDATES

For School District Trustee
Page 2 of 2

Second page to the declaration of intent for a write in candidate form of:
(Print your name EXACTLY as you printed it on line 1 of the first page.)
Pursuant to 13-37-206, MCA, all candidates (including write in candidates) for trustee positions in first class districts located in counties with populations of 15,000 or more OR in county high school districts having student enrollments of 2,000 or more must report their campaign finance activities to the Montana Commissioner of Political Practices before their names can appear on the ballot. Current forms are available at http://www.state.mt.us/cpp/pdf/5cfp/forme-1-a.pdf .
Pursuant to 13-10-302 and 13-15-202, MCA, a write in vote may only be counted if the write in vote identifies a declared candidate by any of the designations filed in the candidate's declaration of intent. The declaration of intent must include:
1.first and last name; 2.initials, if any, used instead of a first name, or first and middle name, and last name: 3.nickname, if any, used instead of a first name, and last name; and 4.a derivative or diminutive name, if any, used instead of a first name, and last name.
Therefore, as part of my declaration of intent to be a write in candidate, I am listing the following variations of my name pursuant to 13-10-211 (1), MCA:
If additional, list below:
ir additional, list below:
Signature of Candidate

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TRUSTEE RESOLUTION CALLING FOR AN ELECTION

County, State of Mont	ana, will hold the Annua	or School District No, al Regular School Election on Tueso s than forty (40) days after the p	· ·
The polls will be open	from 12:00 noon until 8	3:00 p.m.	
otherwise designated. school(s) for the that any portion of the	Approval of additional school year election is not required,	() trustees for a three year ter- levies to operate and maintain the _ will also be requested. If it is later , the Board of Trustees authorizes f the election in accordance with 13	determined,
	district who are qualifie etion at each voting plac	ed to vote at such election are hereb see as follows:	y appointed to
<u>Name</u>	Address	Voting Place	
the above named elect administrator of the da to prepare and furnish be able to serve, the el	ion judges of their appointe of holding said election election materials as req	of this school district is hereby dire intment and to notify the county election, and request him/her to close regulared by law. If any of these judged I choose a replacement from certificate to the election.	etion istration and es should not
Print Name o	f Board Chair	Signature of Board Cha	iir
Print Name of	District Clerk	Signature of District Cle	 2rk
DATED this	day of	, 20	

20-20-201, MCA

CERTIFICATION OF NOTIFICATION OF ELECTION ADMINISTRATOR (optional)

<u>I,</u>	_ District Clerk of School District No,
do hereby certify that on day	of, 20, I notified
	_, the Election Administrator of said County, of the
calling and date of the election by fur	rnishing him/her with a copy of Resolution No
which called the election and set forth the	ne pertinent details thereof.
	Clerk, School District No.
	County
	Address

20-20-201, MCA

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NOTICE OF ANNUAL SCHOOL ELECTION

Notice is hereby given by the undersigned Cle	rk of School District No,
County, State of Montana t	hat the Annual School Election will be held on
Tuesday, May, 20, at the following	polling place(s):
Electors will consider the following issues at the	e election:
•Trustee(s) to be elected for a () year term,
•Trustee(s) to be elected for a () year term,
•Trustee(s) to be elected for a () year term.
•Mill levy proposition(s) to finance the scho	ool'sFund(s)
The polls will be open between the hours of	and 8:00 p.m. on the day of the
election.	
A qualified registered elector who will be unab	ole to go to the polls on the day of election may
request an "Application for Absentee Voter's	Ballot" from the school district clerk/election
administrator's office located at:	
Address of School:	
DATED day of	
Diffibbday of	_, 20
Print Name of District Clerk	Signature of District Clerk

20-20-204, MCA

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NOTICE OF BOND ELECTION

Bond election notices must be in substantially the following form:

NOTICE OF SCHOOL DISTRICT BOND ELECTION

Notice is hereby	y given by the	trustees of Scho	ol District No	 of _	County,
				ed at a meeting o	of the board of
trustees of the s	chool district l	neld on the	<u> day of</u>	, an	election of the
registered electe	ors of School I	District No	<u> </u>	_County, state	of Montana, will be
held on the	<u> day of</u>	, at _	for the p	ourpose of voting	g upon the question
of whether or ne	ot the trustees	may issue and se	ell (state here:	general obligati	on or impact aid
revenue) bonds	of the school of	listrict in the an	nount of	<u> dollars (\$</u>), bearing interest
at a rate not mo	re than	_percent (%) a year, p	ayable semiannu	ally, for the purpose
of(he	re state purpos	e). The bonds to	be issued wil	l be payable in i	nstallments over a
period not exce	eding (s	state number) ye	ars.		
The polls will b	e open from _	o'clock	<u>m. and unti</u>	lo'clock	p.m. of the election
Dated and poste	ed this	day of			
Presiding office	er, School Dist	= rict No	<u> </u>		
of		_ County			
Address					

If the proposed bonds are for more than one purpose, each purpose must be separately stated in the notice, together with the proposed amount of bonds for each purpose. The notice must specify whether the bonds will be general obligation bonds or impact aid revenue bonds.

Districts should consult their bond attorney when preparing notices for bond elections.

20-9-427, MCA

NOTICE OF ELECTION CANCELLATION

WHEREAS,	the	number	-of	candidates	for	the	position(s)	on	the
				School Bo	ard of	Trustee	es, District No) .	<u> is</u>
equal to the nu	ımber ol	f positions to	o be el	ected.					
THEREFORE, the School Trustees Election is hereby cance					cancell e	ed.			
DATED this_		day of _				, 20	<u> </u>		
Pri	nt Chairpe	erson's Name				Signatur	e of Chairperson		
Prin	t District	Clerk's Name	,			Signature	of District Clerk	E	
NOTE: Only t	he clerk	<u>'s signature</u>	is requ	uired if the ele	ction is	cancell	ed due to the n	umber (of

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TRUSTEE ELECTION BY ACCLAMATION

WHEREAS, The Board of Trustees of	School
District No,	County, State of Montana, have received
nominating petitions and write in intent	declarations equal to the number of positions to be
elected, and there is no other reason for the	e Trustee election.
THEREFORE, the regular Trustee Election day Notice of Cancellation has been made	ion will not be held and the necessary twenty-five (25)
BE IT RESOLVED, that Trustee candid	lateis
hereby duly elected by acclamation for	or a three year term to the Board of Trustees of
	School District No
APPROVED this day of	
Print Chairperson's Name	Signature of Chairperson
Print District Clerk's Name	Signature of District Clerk

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AFFIDAVIT OF POSTING NOTICES OF ELECTION

(optional)

STATE OF MONTANA	
County of	
being first duly	sworn on oath, deposes and says:
That he/she is the duly appointed, qualified an District No County of	
of notice shown in this transcript, on the	of School District Election, identical with the copy day of
One notice at	
One notice at	
One notice at	
and that he/she gave notice of the date of l Administrator as provided by law.	holding the said election to the County Election
	Clerk, School District No.
	County
	State of Montana
STATE OF MONTANA	
County of	
Signed and sworn to (or affirmed) before me t	his, 20,
by(name of	Sclerk). (SEAL)
(Signature of Notary Public of the State of Montana)	
(Title and Rank)	
Residing at:	<u></u>
My Commission Expires:	<u></u>
Signature of Election Administrator	

*NOTE: In incorporated cities and towns at least one notice must be posted at a public place in each ward. In other districts notice must be posted in three public places.

20-20-204, MCA

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SUGGESTED FORM FOR DISPLAY OF INSTRUCTIONS FOR ELECTORS

13-13-112, MCA

Following is sample language for required postings on election day:

POST ONE CARD IN EACH VOTING BOOTH and elsewhere in and about the Polling Place on the DAY OF ELECTION

INSTRUCTIONS

For the Guidance of Electors in Preparing Their Ballots.

OBSERVE THESE INSTRUCTIONS

HOW TO OBTAIN BALLOTS FOR VOTING

The electors must obtain their ballots from the election judges. Before any elector is permitted to receive a ballot or vote, the election judges shall require the elector to sign his name upon one of the precinct register books designated by the election administrator for that purpose and in a column reserved in the said precinct books for the signature of electors. If the name or address is not as listed in the precinct register, the elector must complete a transfer form or new registration form to correct the information. The election judges shall write "transfer form" or "registration form" beside the name of any elector submitting a form. No elector may sign the precinct register unless his name and address are the same as shown in the register or the proper corrections are made.

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On the back near the top of the ballot must be stamped the words "official ballot," the name of the county, the number of the precinct and any other information deemed necessary by the election administrator. Only the ballots which are so stamped shall be used.

PROVISIONAL BALLOTING: If your eligibility to vote is challenged for any reason, you have the right to vote provisionally. Ask the election judge to provide you with a provisional ballot and follow the instructions given to you.

HOW TO PREPARE BALLOTS FOR DEPOSIT IN THE BALLOT BOXES

FUR DEPUSIT IN THE DALLUT DUAES
— On receipt of his ballot, the elector must immediately retire
to one of the booths and prepare his ballot. He shall prepare his
ballot by blackening the oval completely (□) before the name
of the individual or individuals for whom he intends to vote. If
the ballot contains a ballot issue, he shall blacken the oval ()
in the applicable oval indicating his vote either for or against
the issue.
— The elector may write the name of an individual for whom
he wishes to vote in the blank space or affix a preprinted label
in the blank space and may vote for that individual by
blackening the oval before the name.
— After preparing his ballot, the elector must insert the ballot
in the secrecy sleeve provided with the stub out and hand the
secrecy sleeve to the election judge.
The judge receiving the ballots shall remove the stubs in

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sight of the elector and deposit each ballot in the ballot box and

each stub in a box for detached stubs. The judge must place the ballots in the ballot box immediately without examining them.

— No individual except an election judge may put a ballot, any paper resembling a ballot, or anything other than a ballot in a ballot box.

OVERVOTE OR ERROR: If an elector casts multiple votes for an office and no clear mark is used to indicate the correct vote, the election official shall cause this to be counted as an overvote. No votes for the office will be counted! In case of an error or overvote on your ballot you should not cross out, erase, or use correction fluid on the ballot. The elector should return said ballot to the election judge and request a replacement ballot.

HOW TO OBTAIN NEW BALLOT IN PLACE OF ONE SPOILED BY ACCIDENT OR MISTAKE

— Any elector who, by accident or mistake, spoils his ballot may, on returning said spoiled ballot, receive another in place thereof.

WARNING

The sections of law printed below list specific conduct or actions which may cause an elector to be subject to criminal prosecution. This is not intended to be a complete printing of all laws pertaining to election violations.

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STUB	NO
elector intends to vote. The elector may	X" in the square before the name of each individual or candidate for whom the write in or affix a preprinted label in the blank spaces or over any other name, the hes to vote and vote by marking an "X" in the square before the name. If a ballo
contains a constitutional amendment or	other issue to be submitted to a vote of the people, it is voted on by marking at
"X" in the square before the amendment	or issue.
OFFICIAL B.	ALLOT - SCHOOL TRUSTEE ELECTION
School District Noof	County, State of Montana.
DATED this day of	, 20
	VOTE IN ALL COLUMNS imilar mark in the vacant square before the name of the candidate for whom you
	(Title of Office)
	(for ayear term) (Vote for)
NAME	NAME
NAME	NAME
NAME	NAME
Note: Include as many lines for write	ins as you have candidates who have filed the appropriate declaration of
intents, up to the number of positions	
	(Title of Office)
	(for a year term) (Vote for)
	(100-101-101-101-101-101-101-101-101-101
NAME	NAME
Note: Include as many lines for write intents, up to the number of positions	ins as you have candidates who have filed the appropriate declaration of you are voting
	

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STUB NO This ballot should be marked with an "X" in the square before "FOR the additional levy" if you wish to vote in favor of the levy
or mark an "X" in the box before "AGAINST the additional levy" if you oppose the tax levy.
School District No.
School District No of(County)
DATED this day of
Suggested Proposition for Equalized Districts
OFFICIAL BALLOT
(Equalized District)
"Equalized" districts budgeting between the BASE and Maximum must obtain voter approval
for an increase in the number of dollars budgeted for the over BASE tax levy. Section 15-10-
425, MCA, requires the ballot proposing to increase the over-BASE levy amount to INCLUDE
THE FOLLOWING INFORMATION:
PROPOSITION
Shall the district be authorized to impose an increase in local taxes to support the general fund
in the amount of \$(state the dollars) which is approximately (state the approximate number
of mills) mills for the purpose of (state the purpose) ? Passage of this proposal will
increase the taxes on a home with a market value of \$100,000 by approximately \$ (state_number of dollars_ and on a home with a market value of \$200,000 by approximately \$ _ (state_number)
of dollars).
FOR the additional levy
A CADIST the additional laws
AGAINST the additional levy
(The ballot above presents one option. It contains all information required to be included per 15
10 425, MCA. As long as key information is contained in the ballot, trustees are allowed to use
their discretion in formulating ballot language for equalized general fund elections.)
NOTE: The proposition lists an approximate number of mills, since taxable valuation and other
information necessary to determine an exact number of mills are not available at the time of the
election. Actual mills will commonly differ from this estimate.

15-10-425 and 20-9-353 (2), MCA SUGGESTED ballot for districts budgeting in the

equalized range.

STUB	NO
This ballot should be marked with an "X" in the square before the words	
favor of the proposition or mark an "X" in the square before the words "AC	3AINST budget authority and any levy if you oppose
the proposition.	
School District No of	(County)
DATED this day of	20
DATED tills tidy of	, 20
Required Proposition for Disequalized Districts	
required 110position for Disequalized Districts	
OFFICIAL BALL	\overline{OT}
(Disequalized Distr	rict)
(Discquanzed Distr	ict)
//	
"Disequalized" districts budgeting above the Maximu	m must obtain voter approval for the
portion of the budget that exceeds the maximum. Section	n 20-9-353(3), MCA, requires the ballot
for the portion of the budget that exceeds the Maximum	
for the portion of the budget that exceeds the Maximum	WOST be in the following format.
PROPOSITION PROPOSITION	[
Shall the district be authorized to expend the sum of \$	(state the additional amount to be
expended) and being approximately (state the number of	
(insert the purpose for which the additional finan	<u>cing is made)</u> ?
FOR budget authority and any levy	
— Tota budget additionly and any levy	
AGAINST budget authority and any levy	
Troming i budget additing and any levy	
(The ballot language above presents the exact wording	of the REQUIRED ballot language. No
deviation is allowed by law.)	
deviation is anowed by law.)	
NOTE: The proposition lists an approximate number of	mills, since taxable valuation and other
information necessary to determine an exact number of	mills are not available at the time of the
election. Actual mills will commonly differ from this est	imate.
15.10.425 and 20.0.353(3) MCA DECITIOED hallot	for districts hudgating over maximum
15-10-425 and 20-9-353(3), MCA — REQUIRED ballot	tor districts budgeting over maximum.

STUB NO.
This ballot should be marked with an "X" in the square before the words "FOR the Flexibility Fund levy" if you are in favor of
the proposition or mark an "X" in the square before the words "AGAINST the Flexibility Fund levy" if you oppose the
proposition.
School District No of(County)
DATED this day of
OFFICIAL BALLOT
FLEXIBILITY FUND LEVY
PROPOSITION
Ch-11 (h- 1/24) (h
Shall the district be authorized to impose a levy the sum of (state the dollars)
dollars and being approximately <u>(state the approximate number of mills)</u> mills to fund the
school Flexibility Fund in the school district? Passage of this proposal will increase the taxes
on a home with a market value of \$100,000 by approximately \$(state number of dollars
and on a home with a market value of \$200,000 by approximately \$ (state number of
dollars) .
donars) .
FOR the Flexibility Fund levy
——————————————————————————————————————
AGAINST the Flexibility Fund levy
——————————————————————————————————————
(The ballot above presents one option. It contains all information required to be included per 15-
10 425, MCA. As long as key information is contained in the ballot, trustees are allowed to use
their discretion in formulating ballot language for equalized general fund elections.)
their discretion in formulating variot language for equalized general rund elections.)
NOTE: The proposition lists an approximate number of mills, since taxable valuation and other
information necessary to determine an exact number of mills are not available at the time of the
election. Actual mills will commonly differ from this estimate.
20-9-544(3), MCA District school flexibility fund levy. (sample recommended)

STUB		NO.
This ballot should be marked with an "X	T" in the square before the words "FOR the Techn	nology Acquisition and Depreciation
Fund levy" if you are in favor of the i	issue or mark an "X" in the square before the	words "AGAINST the Technology
Acquisition and Depreciation Fund levy"		
School District No.	of	(County)
<u></u>	01	(County)
DATED 41' 1 C	20	
DATED this day of		
	OFFICIAL BALLOT	
	BUILDING RESERVE LEVY	
	DUILDING RESERVE LEVI	
	PROPOSITION	
	TROTOSTITOTY	
	to impose a building reserve in the am	
	RS (\$) per year for years	
	s, for a total amount of	DOLLARS
(\$), for the purpose of		
/, for the purpose of	Passage of this propo	and will regult in an annual
СФ 1 11		
· · · · · · · · · · · · · · · · · · ·	n assessed market value of \$100,000 a	nd \$ on a home
with an assessed market value of	ə f \$200,000.	
-		
ī	BUILDING RESERVE YES	
 +	BUILDING RESERVE NO	
(The hellet shows presents one	option. It contains all information req	uired to be included per 15
`	1	*
	information is contained in the ballot,	
their discretion in formulating b	ballot language for equalized general f	fund elections.)
NOTE: The proposition lists of	n approximate number of mills, since	taxable valuation and other
information recognize to determ	approximate number of mills, since	available of the time of the
	nine an exact number of mills are not	avanable at the time of the
election. Actual mills will com	monly differ from this estimate.	
20-9-502, MCA		
20-7-302, WICA		

STUB	
This ballot should be marked with an "X" in the square before the words "FOR the Technology	Acquisition and Depreciation
Fund levy" if you are in favor of the issue or mark an "X" in the square before the words	
Acquisition and Depreciation Fund levy" if you oppose the issue.	
	(0
School District No of	(County)
DATED (Lie Association 20)	
DATED this, 20	
OFFICIAL BALLOT	
TECHNOLOGY FUND LEVY	
TECHNOLOGI TOND LEVI	
PD ODOGUTION	
PROPOSITION	
Shall the district he outhorized to appually lavy the sum of (state t	ha dallara)
Shall the district be authorized to annually levy the sum of (state t	
dollars and being approximately <u>(state the approximate number of mills)</u>	<u>mills for the </u>
purpose of purchasing, renting, repairing and maintaining technological	
computers and computer network access and the associated technical train	ung for school district
personnel? Passage of this proposal will increase the taxes on a home v	vith a market value of
\$100,000 by approximately \$(state number of dollars and on a home	le with a market value
of \$200,000 by approximately \$(state number of dollars)	
(care in the contract of the c	
FOR the Technology Acquisition and Depreciation Fund levy	
AGAINST the Technology Acquisition and Depreciation Fund lev	
AGAINST the reciniology Acquisition and Depreciation Fund lev	y
(The ballot above presents one option. It contains all information required	to be included per 15
10-425, MCA. As long as key information is contained in the ballot, trust	ees are allowed to use
their discretion in formulating ballot language for equalized general fund of	nections.)
NOTE: The proposition lists an approximate number of mills, since taxab	de valuation and other
information necessary to determine an exact number of mills are not avail	lable at the time of the
election. Actual mills will commonly differ from this estimate.	
crossion. A count many with commonly differ from this commute.	
20-9-544(3), MCA - Technology Acquisition and Depreciation	Fund levy. (sample
recommended)	

			NO ne words "BONDS YES" if you wish mark in the square before the words	
School District No.	of		(County)	
DATED this	day of			
		CIAL BALLOT D-ELECTION		
	PRO	OPOSITION		
obligation or impact (\$), bearing into semiannually, during	aid revenue) bonds of erest at a rate not more	than percent (n years, for the purp	amount of dollars	
BONDS Y	es			
BONDS No				
9-426, MCA. As lor their discretion in for	ng as key information i ormulating ballot lang	is contained in the ballot	quired to be included per 20- , trustees are allowed to use . <u>Districts should consult</u>	
20-9-426, MCA				

STUB NO This ballot should be marked with an "X" in the square before the words "APPROVE the Site Acquisition" if you are in favor of the issue or mark an "X" in the square before the words "DISAPPROVE the Site Acquisition" if you oppose the issue.
School District No of(County)
DATED this day of
OFFICIAL BALLOT LAND ACQUISITION
PROPOSITION
Shall the <u>school name</u> District # <u>number</u> be authorized to acquire approximately <u>number</u> acres located at <u>legal description of property</u> commonly known as <u>street address</u> as a school building <u>site for price</u> using <u>state source of funds</u> ?
APPROVE the Site Acquisition
——————————————————————————————————————
(The ballot above presents one option. As long as key information is contained in the ballot, trustees are allowed to use their discretion in formulating ballot language for land acquisition elections.)
20-6-603, MCA

<u>3/3/20061/25/2005</u> Page 69

ESTIMATING THE TAX IMPACT OF MILL INCREASES

For School Ballot Issues

HB179, passed by the 2001 Legislature, requires that ballots for school elections must state the estimated property tax impact of a ballot issue on houses with market values of \$100,000 and \$200,000. OPI's budgeting spreadsheets, available at http://www.opi.state.mt.us/schoolfinance/budget.html will also perform these calculations.

This example shows how to calculate the tax impact of a FY2005 06 general fund levy increase of \$6,800 on a house valued at \$100,000 and \$200,000. This example assumes the district is proposing a tax increase from \$35,700 to \$42,500 and that taxable valuation was \$1,008,000 for tax year 2004 and is estimated to be \$1,000,000 for tax year 2005.

1	House with Market Value of:			\$200,000
2	Less: Residential Exemption for Tax Year 2005 32% (15-6-201, MCA)		\$ 32,000	\$ 64,000
3	Equals: Market Value after Exemption (line 1 line 2)		\$ 68,000	\$136,000
4	Times:	3.22%		
	Assessment Rate (15-6-134, MCA)	-0.0322		
5	Equals:			
	Taxable Valuation (line 3 X line 4)		\$2,189.60	\$4,379.20
6	Estimated Mills FY2005-06:			
	FY2005-06 Levy Amt divided by (est. 2005 Tax Valuation X 0.001)			
	\$42,500 divided by (\$1,000,000 X 0.001) =	42.50 mills		
7	Prior Year Actual Mills FY2004-05:			
	FY2004-05 Levy Amt divided by (2004 Taxable Valuation X 0.001)			
	\$35,700 divided by (\$1,008,000 X 0.001) =	35.42 mills		
8	Increase (Decrease) in Mills: (line 6 line 7)	7.08 mills		
9	Impact of Proposed Tax Increase: (line 8 X line 5 X 0.001)		\$15.50	\$31.00

Other requirements of HB179:

- a. New disclosure requirements apply to elections held on or after October 1, 2001.
- b. Disclosure requirements apply to a regular or special school election that proposes to impose or raise a mill levy. An election to adopt a general fund budget that exceeds the Maximum is not subject to this disclosure but instead must use ballot language in 20-9-353, MCA.
- c. The ballot must include:
 - •specific purpose for which the money will be used;
 - especific amount to be raised;
 - •approximate number of mills required; and
 - •durational limit, if any (i.e., If the law allows one election to levy for a stated number of years, state the number of years. Otherwise, the election applies for one year only.)
- d. The ballot must state the tax impacts for houses valued at \$100,000 and \$200,000 and MAY ALSO state the tax impact for a house of another value.

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PRESCRIBED FORM FOR PROVISIONAL BALLOT OUTER ENVELOPE FOR SCHOOL ELECTIONS

13-13-601 and 20-20-303, MCA; ARM 44.3.2112

PROVISIONAL BALLOT OUTER ENVE	2. ELECTION OFFICIAL (Complete before giving ballot to elector)			
	COUNTY PRECINCT # BALLOT STUB #			
1. VOTER INFORMATION (COMPLETED BY PROVISIONAL ELEC	CTOR) REASON FOR CHALLENGE OF ELECTOR (Check all that apply):			
PRINTED NAME OF VOTER	is not registered as required by law; is not 18 years of age or older; has not been a resident of the state of Montana and of the county in			
FORMER NAME (If applicable)	which the individual offers to vote for at least 30 days; is not a citizen of the United States; is registered in another county or state; is subject to a court order requiring the individual's voter			
DATE OF BIRTH	registration to be cancelled; is not the registered elector who the individual presenting to vote claims to be;			
DAYTIME PHONE	is a provisionally registered elector whose status has not been			
REGISTERED ADDRESS	has voted before in that election; has been convicted of a felony and is serving a sentence in a penal institution; or does not have the right to vote due to failing to meet other			
CITY/ZIP CODE	requirements in the Montana constitution, statutes, or the administrative rules: specifically			
CURRENT ADDRESS (IF DIFFERENT)	ELECTION OFFICIAL SIGNATUREDate			
CITY/ZIP CODE	3. FOR ELECTION OFFICIAL USE ONLY [CODES USED AT OPTION OF ELECTION ADMINISTRATOR]			
MAILING ADDRESS (IF DIFFERENT) CITY/ZIP CODE	Reg. in Precinct Dist Code Voted in Precinct Dist Code			
Did you RECENTLY register to vote in County? Yes	(Check all that apply:) [] Not Registered [] Registered too late [] Returned absentee [] Inactive [] Cancelled for(Reason or Code) on(Date) [] Other			
I,				
provided on this form is true to the best of my knowledge and belief and that I am aware of the penalty for false swearing.	[] Address Change Made [] Follow un Contact Made			
	Time and date of final eligibility issue resolution, if resolved: Time: Date:			
	[] Provisional Ballot Counted [] Provisional Ballot Not Counted Reason why counted/not counted:			

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PRESCRIBED FORM FOR PROVISIONAL BALLOT INSTRUCTIONS

13-13-601 and 20-20-303, MCA; ARM 44.3.2112

PROVISIONAL ELECTOR INSTRUCTIONS

PROVISIONAL ELECTOR INSTRUCTIONS

You have been asked to vote a provisional ballot due to a challenge on the basis of at least one of the following		How to vote provisionally at the polls:			
reasons:	1.	After you have decided to cast a provisional ballot,			
You are not registered as required by law;		you will receive a Provisional Ballot Outer Envelope from an election official.			
You are not 18 years of age or older; You have not been a resident of the state of Montana and					
of the county in which you offer to vote for at least 30	2.	Fill out the Provisional Ballot Outer Envelope form,			
days;		including the affirmation, and receive your			
You are not a citizen of the United States;		provisional ballot(s) and materials after you have			
You are registered in another country or state;		signed the precinct register.			
You are subject to a court order requiring your voter	3.	Follow all posted instructions and mark your choices			
registration to be cancelled;] 5.	on the provisional ballot(s).			
You are not the registered elector who you claim to be;					
You are a provisionally registered elector whose status	4.	Remove the voted ballot stub(s) and place them in the			
has not been changed to status as a legally registered		Provisional Ballot Outer Envelope. Place the voted			
elector;		provisional ballot(s) in the Provisional Ballot Secrecy			
You are of unsound mind, as determined by a court;		Envelope and seal this envelope.			
You have voted before in this election;					
You have been convicted of a felony and are serving	5.	Place sealed Provisional Ballot Secrecy Envelope,			
a sentence in a penal institution; or		with voted ballot(s) inside, in the Provisional Ballot			
You do not have the right to vote due to failing to		Outer Envelope.			
meet other requirements in the Montana	6.	The Provisional Ballot Outer Envelope should now			
constitution, statutes, or the administrative rules:	0.	contain your voted ballot stub(s), and the sealed			
specifically		Secrecy Envelope with your voted ballot(s).			
		secrecy Envelope with your voice barrot(s).			
	7.	Provide the Provisional Ballot Outer Envelope to an			
If checked, please provide the following clear and		election official, who will place your envelope into a			
convincing evidence today or by 5:00 p.m. the day after		Provisional Ballot Container.			
election day, in person, by facsimile, by e-mail, or by	T	1			
mail postmarked by the day after election day, in order	1	der to contact the office of the election administrator for			
for you to verify your identity and/or eligibility to have		mation or to determine whether your provisional ballot			
your provisional ballot counted:		counted, please call (406), fax (406), fax (406)			
V		, or send eman to			
You are registered as required by law; You are 18 years of age or older;		·			
You have been a resident of the state of Montana and	In ad	dition, the most expedient means possible will be used to			
of the county in which you offer to vote for at least 30	notif	y you whether or not your provisional ballot was counted.			
days;		CONON OFFICIAL LIGE (Complete left)			
You are a citizen of the United States;	ELECTION OFFICIAL USE (Complete before giving ballot to elector:)				
You are not registered in another county or state;	Ciccio	n.)			
You are not subject to a court order requiring your	For F	For Reference, your Provisional Ballot Number (the number			
voter registration to be cancelled;	on yo	our ballot stub) is:			
You are the registered elector who you claim to be;					
You are a provisionally registered elector whose	Your	Precinct Number is:			
status has been changed to status as a legally					
registered elector;					
You are not of unsound mind, as determined by a					
court;					
You have not voted before in this election;					
You have not been convicted of a felony and are not					
serving a sentence in a penal institution; or					
You have not failed to meet other requirements in the					
Montana constitution, statutes, or the administrative					
rules; specifically					

PRESCRIBED FORM FOR PROVISIONAL BALLOT SECRECY ENVELOPE 13-13-601, MCA

Recommendation: Color the envelope brightly to identify it easily as containing a provisional ballot.

Provisional Ballot Secrecy Envelope

Elector: Place voted ballot in this envelope and seal. Then place this envelope into the provisional ballot outer envelope that has identifying information.

DO NOT MAKE ANY MARK OF IDENTIFICATION ON THIS ENVELOPE

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PRESCRIBED FORM FOR UNVERIFIED PROVISIONAL BALLOT CONTAINER 13-15-107, MCA

Unverified Provisional Ballot Container

This container holds unverified pr	rovisiona	d ballot envel	lopes cast by
electors voting in Precinct	of		County
in the	, 20	election.	•

This container shall be handled as directed by the election administrator.

PRESCRIBED FORM FOR VERIFIED PROVISIONAL BALLOT CONTAINER 13-15-107, MCA

Verified Provisional Ballot Container

This container holds verified provisional ballot envelopes

1 0	were cast by electors voting in
Precinct of	County
in the	, 20 election.
This container shall be handled a	s directed by the election administrator.

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ABSENTEE VOTING IN SCHOOL DISTRICT ELECTIONS

- 1. Any qualified, registered elector may apply for a ballot at any time after the posting of the notice of the election.
- 2. Application for an absentee ballot shall be made in writing to the school district clerk AND the county election administrator if non school issues are being considered on that Election Day. A sample form follows. Third parties, with the exception of immediate family and guardians, may not send applications for absentee ballots to the election administrator. 13-13-213, MCA
- 3. Application blanks shall be sent by the school district clerk/election administrator to any elector requesting the same. The school district clerk/election administrator shall, upon receipt of an application, compare the signature on the application to the signature on the voter registration card. If convinced that the applicant is the same as the one whose name appears on the registration card, he/she shall deliver or mail the ballot.
- 4. The school district clerk/election administrator will immediately mail ballots, with (a) a secrecy envelope, free of any marks that would identify the voter; (b) a self-addressed, return envelope with affirmation printed on the back of the envelope; and (c) instructions, to each elector from which a valid application has been received.
- 5. The voter, before casting the ballot, shall sign the affidavit on the return envelope and then such voter shall mark the ballot without exposing his/her vote, fold the ballot, place such ballot in the secrecy envelope and securely seal. The sealed secrecy envelope shall then be placed in the self addressed, return envelope and sealed. Said envelope shall be mailed by the voter or delivered to the school district clerk/election administrator.
- 6. Upon receipt of such envelope, the school district clerk/election administrator shall immediately attach the elector's application to the envelope and mark the precinct number for delivery to the polls or counting center.

13-13-212, 13-13-213, 13-13-214, 13-13-221 and 13-13-241, MCA

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SUGGESTED FORM OF THE INSTRUCTIONS FOR VOTING AN ABSENTEE OR MAIL BALLOT

13-13-214, MCA

CONTENTS OF THE VOTING PACKET:

Include, and list as included with these instructions, the official ballot, the secrecy envelope, and a return envelope with affirmation.

TO VOTE:

Include general instructions here on marking each ballot issue or candidate including the use of any marking tool, and, for writing in a candidate name, include the requirement that people who use a pre-printed label or write in a candidate name must still mark the designated voting area. Also, note that after voting the elector must fold the ballot and insert it in the secrecy envelope, and seal the secrecy envelope.

Next, instruct the elector to place the secrecy envelope inside the return envelope and seal it, and tell the elector that the elector must complete and sign the affirmation on the back of the return envelope for the ballot to be counted.

SPECIFICS ON MARKING, CORRECTING, AND REQUESTING A NEW BALLOT:

In this section, you may wish to provide each elector with a diagram on how to mark their ballots, and in the case of an opti-scan ballot, that the elector should not make an X or a check mark. The elector should not cross out, erase, or use correction fluid on the ballot and if the elector makes an error, the elector should request a new ballot.

According to laws in effect starting in 2004, each elector needs to be notified that the elector has overvoted and allowed the opportunity to correct an overvote before casting the ballots, OR each voter must be educated on the effect of easting multiple votes for an office, and provided with instructions on how to correct the ballot before it is cast and counted (including as above, instructions on how to correct the error through the issuance of a replacement ballot if the elector was unable to change the ballot or correct any error). Therefore, you may wish to educate the elector in these instructions, and provide an example of an overvote.

PLEASE GIVE THIS MATTER YOUR IMMEDIATE ATTENTION SO THAT YOUR BALLOT WILL BE RECEIVED IN TIME TO BE COUNTED.

_____COUNTY ELECTION ADMINISTRATOR

<u>3/3/20061/25/2005</u> Page 77

SUGGESTED FORM FOR OPTIONAL NOTICE TO THIRD PARTY ORGANIZATIONS REGARDING ABSENTEE BALLOT APPLICATION RESTRICTIONS 13-13-213, MCA

Dear Organization:

This is to inform you that pursuant to a change in 13-13-213, MCA, which is effective October 1, 2003, an elector is required to mail an absentee ballot application directly to the election administrator or deliver the application in person to the election administrator.

With the exception of an immediate family member, as defined in 15-30-602, MCA, or a guardian, a third party **may not** collect applications for absentee ballots from electors and forward the applications to the election administrator.

However, an elector who requests an absentee ballot due to sudden illness or health emergency may request the assistance of an absentee election board which may as necessary bring the application and ballot to an elector to assist the elector in voting.

Also, please note that this law does **not** restrict an elector from designating a person to pick up a ballot for the elector. The election administrator may deliver a ballot in person to an individual other than the elector if:

- (i) the elector has designated the individual, either by a signed letter or by making the designation on the application form in a manner prescribed by the secretary of state;
- (ii) the individual taking delivery of the ballot on behalf of the elector verifies, by signature, receipt of the ballot;
- (iii) the election administrator believes that the individual receiving the ballot is the designated person; and
- (iv) the designated person has not previously picked up ballots for four other electors.

Please inform your membership regarding this information.

13-13-214, MCA

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APPLICATION FOR ABSENTEE BALLOT

Note: The minimum acceptable prescribed form for an application for an absentee ballot **must** include a written request for the absentee ballot, the elector's current residence address, and the elector's birth date and signature. Additional recommended statements include the election for which the elector is requesting an absentee ballot and the address to which the elector wants the ballot mailed. Electors are **strongly encouraged** to use the form used by election administrators, which appears below.

During a period beginning 75 days before election day and ending at noon on the day before the election, an elector may submit this application for an absentee ballot to the county election administrator. Voters must apply for each election separately.

The elector may request this application by mail, phone, or in person, and may mail the application directly to the election administrator or deliver it in person to the election administrator. Only the person requesting an absentee ballot, an immediate family member, or a guardian may forward this application to the election administrator.

	e undersigned, with a birth date of
, being a duly qualified elector of	County, whose residence
address in said county is	, do hereby make
application for an official absentee ballot for the upcoming	(example: school, general,
primary, other) election to be held in said county. I authorize my official absentee ballot to be mailed to me a	nt this address (please print):
	
Du signing halam I am danatan dahad I	
By signing below I understand that I am requesting	an official absentee ballot.
- Signature of elector	—Date signed
OTER INFORMATION PAMPHLET REQUEST (also available at http://s I would like a Voter Information Pamphlet to be sent to me along we along we sent to me along we sent to be sent to me along we sent to me a	OR YOU:
e this section.	
am designating (name of individual) to pick up my	absentee ballot and deliver it to me.
OU ARE AN INDIVIDUAL RECEIVING AN ABSENTEE BALLOT F	OR ANOTHER PERSON(S):
ENTEE BALLOT RECEIPT: On this day of, 20	, I received the absentee ballot of pallot).
ture of absentee ballot recipient	
FOR OFFICE USE Precinct #	Ballot #

3/3/20061/25/2005

PRESCRIBED FORM OF THE FRONT SIDE OF THE ABSENTEE SECRECY ENVELOPE FOR SCHOOL ELECTIONS

13 13 214, MCA

DIRECTIONS TO VOTER

After you have marked your ballot, seal in this envelope.

Do not write on or make any mark of identification on this envelope; otherwise, the secrecy of your ballot may be lost.

After you have sealed your ballot in this envelope, put this Ballot Secrecy Envelope in the envelope that has the Voter's Affirmation and is addressed to your county election administrator.

CAUTION TO VOTERS

Be sure to return your ballot so that it is received no later than the day of the election.

BALLOT SECRECY ENVELOPE

Do not write on or make any mark or identification on this envelope.

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PRESCRIBED FORM FOR AFFIRMATION FOR ABSENTEE BALLOT ENVELOPE

13 13 214, MCA

т	, do hereby affirm that I am a resident of Precinct No and reside at
1, _	, in the town or city of, and reside at, in the town or city of,
Cor	inty of, State of Montana, and entitled to vote in such precinct in the election.
Coi	mry of, State of Montana, and entitled to vote in such precinct in the election.
Dad	
Dat	e Signature of Elector
	Signature of Elector
-	
Kei	nember to do the following before sending your absentee ballot (you may use the following as a checklist):
ra	
	Mark your ballot with an acceptable writing instrument and place it in the secrecy envelope.
[]	Complete, date and sign the above affirmation.
	Place sufficient postage on your outside envelope in order for it to reach the election administrator's office.

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CERTIFICATE AND RECORD OF ABSENTEE BALLOTS

	MCA) Electic		d of official ballots isst	(Date) ued to Absent Voters, one of each of said ballo	ots numbered with like ba	(Election) llot numbers, being del	livered or mailed to
ach registered /	Absent Voter a	pplying for same as foll	ows:				
APPLICATION RECEIVED	REGISTRY NUMBER	NAMES OF ABSENT VOTERS		OTS DELIVERED OR MAILED TO ABSENT VOTER	PAPER BALLOT NUMBER	RETURNED IN TIME: DELIVERED TO POLLS	BALLOTS DELIVERED B WHOM
			DATE 20	ADDRESS	1		
					2		
					3		
					4		
					5		
					6		
					7		
					8		
					9		
					10		
					11		
					12		
					13		
					14		
County of	· · · · · · · · · · · · · · · · · · ·	 State of Montana, I here	 by certify to the judge	s of the above named election and school distrate the street as those marked before me, and the names of t	ict that the foregoing is a	true record of the num	bers of the ballots

	COUNTY
STATE OF MONTA	ANA

OATH OF THE JUDGES OF ELECTION

	Ominor me	CDGES OF EEL		
STATE OF MONTANA				
County of) 55.			
	OATI	I OF OFFICE		
I ,		<u>, do solemnly sw</u>	ear (or affirm)	that I will support,
protect and defend the	Constitution of the	United States, an	d the Constitut	ion of the State of
Montana, and that I will	discharge the duties	of my office with	fidelity (so help	o me God).
Sworn to and subscribe	d before me this	day of	, 20_	
	istrict Clerk/ Election Admi	inistrator/Other Election		
(B	Edition Civilia Election / Idini	monator, other Election	0.000)	

20-20-410 Oath of Judges. Before votes are cast, the school election judges shall take and subscribe the official oath prescribed by the Constitution. The election judges may administer the oath to each other.

[Article III, section 3, Montana Constitution]

TALLY SHEET TRUSTEE ELECTION

Name of Candidate	Term	<u>Tally</u>
1.	Total Votes Cas	t:
**************************************	*********	***********
	Total Votes Cas	t:
**************************************	**************************************	********
	Total Votes Cas	t:
<u>**************</u> 4.	********	*******
	Total Votes Cas	t:

***********	Total Votes Cas	
STATE OF MONTANA) ss. County of	· • • • • • • • • • • • • • • • • • • •	**********
We, the Judges of the school election, hereby verify th knowledge.	at the above tally is true ar	ed correct to the best of our
Print Election Judge's Name	Signature o	f Election Judge
Print Election Judge's Name	Signature c	f Election Judge
Print Election Judge's Name	Signature c	f Election Judge
Print Clerk's Name	Signat	ure of Clerk
Subscribed and sworn to this day of		, 20

TALLY SHEET PROPOSITION

Proposition:	
Total Votes Cast:	
FOR Proposition:	No. of votes cast
	<u> </u>
	<u>—</u>
	_
	
AGAINST Proposition:	No. of votes cast
	_
	_
	=
We, the Judges of the school election, hereby veri	fy that the above tally is true and correct to the
best of our knowledge.	
Print Election Judge's Name	Signature of Election Judge
Print Election Judge's Name	Signature of Election Judge
Print Election Judge's Name	Signature of Election Judge
Print Clerk's Name	Signature of Clerk
Subscribed and sworn to this day of	, 20

$\begin{array}{c} \textbf{TALLY SHEET - PROPOSITION} \\ \textbf{ELECTION JUDGES' RETURN SHEET} \\ \hline \textbf{FOR} \end{array}$

(Pro	position)
School District No,	County, State of Montana
Name	of District
Number of votes FOR	
Number of votes AGAINST	
Number of ballots REJECTED	
Number of Total Ballots	
We the undersigned hereby certify that the nur	mber of ballots was cast as herein set forth.
DATED this day of	_, 20
Print Election Judge's Name	Signature of Election Judge
Print Election Judge's Name	Signature of Election Judge
Print Election Judge's Name	Signature of Election Judge
Print Clerk's Name	Signature of Clerk
Subscribed and sworn to this day of	
(Judges may use this form to certify the ele	ection returns in place of a certified tally sheet.

CERTIFICATE OF ELECTION OF TRUSTEE

To: of
THIS IS TO CERTIFY that at the Regular School Election of School District No of
County, State of Montana, held on day of,
20, at (location)
<u>candidate)</u> was duly elected to fill the office of Trustee for the term of years,
beginning day of, 20 and ending day of
Clerk, School District No.
County, State of Montana
DATED this day of, 20
<u>*************************************</u>
Please file the following oath with the county superintendent within fifteen (15) days of your receipt of this Certificate of Election. Upon completion of taking and filing the oath of office, you will have the rights and obligations of a Trustee of the School Board in accordance with 20-3-324, MCA. You will hold this position until your successor has been qualified.
OATH OF OFFICE
I do solemnly swear (or affirm) that I will support, protect and defend the Constitution of the United States and the Constitution of the State of Montana, and that I will discharge the duties of my office with fidelity.
Print newly elected Trustee's Name Signature of newly elected Trustee
Subscribed and sworn to before me this day of
Print County Superintendent's Name Signature of County Superintendent
Note: Canvassed results must be published once in a newspaper that will give notice to the largest number of people of the district. Send the certificate and oath to the elected trustee and the county superintendent.
20 20 416 and 20 3 307, MCA
3/3/2006 Page 87

CERTIFICATE OF TRUSTEE APPOINTMENT

TO	OF DISTRICT NO
OF	, COUNTY, MONTANA:
THIS IS TO CERTIFY, THAT ON THIS	DAY OF
,(name	e of appointed trustee) WAS APPOINTED
TO FILL THE OFFICE OF TRUSTEE UNT	TIL THE NEXT ANNUAL ELECTION OF
SAID DISTRICT IN ACCORDANCE WITH	I 20-3-309, MCA.
members of the trustees shall declare such position va competent person as successorIf the trustees do not superintendent shall appoint, in writing, a competent	Whenever a trustee position becomes vacant, the remaining cant and they shall appoint, in writing within 60 days, a make the appointment within such 60 day period, the county person as successor and notify such person of his appointment. provisions of this section shall serve until the next regular
Board Chair	County Superintendent of Schools
School District No	County
OATH	OF OFFICE
	pport, protect and defend the Constitution of the te of Montana, and that I will discharge the duties of
Print Trustee Name	
Signature of Trustee	
SUBSCRIBED AND SWORN BEFORE MI	E THIS DAY OF
Print County Superintendent's Name	Signature of County Superintendent
Appointed trustees must file the oath of	e appointed trustee and the county superintendent. office within 15 days after receiving notice of blished once in a newspaper that will give notice to

<u>Page</u> 88

3/3/2006

CERTIFICATE OF PROPOSITION ELECTION RESULTS School District No. _____County, State of Montana WHEREAS, an election was held for ______ School District No. _____, ____ County, State of Montana on _____ day of _____, 20_____, at which the following proposition was considered: Proposition Title _____ WHEREAS, the total number of registered electors who were eligible to vote in the election was WHEREAS, the canvass of the votes established the following: Proposition Title _____ Number of Votes FOR Number of Votes AGAINST NOW, THEREFORE, BE IT CERTIFIED that has been approved by the district electors. Signature of Chair Print Chair's Name Chair, School District No. _____, County, Montana Address Print District Clerk's Name Signature of District Clerk District Clerk, School District No. ____ ___, County, Montana Address _ Note: Canvassed results must be published once in a newspaper that will give notice to the largest number of people of the district.

3/3/2006 Page 89

20-20-416, MCA

CERTIFICATE OF ELECTION FOR SPECIAL ELECTION

(Specify purpose of election	on)
To the County Superintendent:	
We, the undersigned trustees, certify that the taxpayers of S	School District No
ofCounty, State of Montana, on	day of,
20, voted on the following proposition:	
Number of votes FOR:	
Number of votes AGAINST:	
*	
(Print Trustee's name)	(Trustee's signature)
* (Print Trustee's name)	(Trustee's signature)
*	(Trustee's signature)
(Print Trustee's name)	(Trustee's signature)
* (Print Trustee's name)	(Trustee's signature)
The proposition was thereby	(approved or disapproved).
*Signatures of Trustees of	School District No
DATED this day of	

PRESCRIBED WRITTEN PLAN FOR MAIL BALLOT ELECTIONS

Page 1 of 2 13-19-205, MCA

2. Jurisdiction is: []		- [] Municipality		[] Fire
	Irrigation	[] Water & Sewe	or [] Other:	=
(I :	f applicable, c	check one: [] Creati	ion [] Bond [] Trustee) [] C	Other:
. Type of election:	day [] Sp	y in the district secial election on ball as day—in the district	district with no other elections to dissues with no other elections	
. Election Day is:		ane	l estimated number of eligible el	lectors is:
5. The jurisdiction	nvolves:	[] a single county	y district [] a multi co	unty district
5. If the jurisdiction	is multi-cou	unty list all election ac	Iministrators and counties/schoo	o l districts
			(all parties listed in this s	section must sign on next pa
election:				
S. If election is for			(all parties listed in this s	
election: 3. If election is for administrator	school distric	et purposes, the election		
election: 3. If election is for administrator 4. Proportional votional votional electional election elect	school distric ng: [] <u>is n</u> voting is requ	et purposes, the election of required for this entired, state the applications	on will be conducted by: [] scho lection. [] <u>is required</u> for this	ol clerk [] election
administrator 9. Proportional voti	school distric ng: [] <u>is n</u> voting is requ	et purposes, the election of required for this entired, state the applications	on will be conducted by: [] scho lection. [] <u>is required</u> for this	ol clerk [] election election.
S. If election is for administrator D. Proportional votional voti	school distric ng: [] is n voting is requ portional vot is not permi	et purposes, the election of required for this entired, state the applicating:	on will be conducted by: [] scho lection. [] <u>is required</u> for this	ol clerk [] election election. use to satisfy the statutory gistered in the jurisdiction.
2. If election is for administrator 2. Proportional votional votional statute: equirements for proportional []	reportional vot	et purposes, the election of required for this entired, state the applicating: itted by electors who are	on will be conducted by: [] scho lection. [] is required for this able and give method you will are eligible but otherwise not re	ol clerk [] election election. use to satisfy the statutory gistered in the jurisdiction. ered in the jurisdiction.
3. If election is for administrator 2. Proportional votional tatute: equirements for proceedings. 1. Voting [] 2. If voting is perrotatute(s):	rng: [] is n voting is reques exportional vot is not permitical is permitted	et purposes, the election of required for this entired, state the applicating: itted by electors who are	on will be conducted by: [] scho lection. [] is required for this able and give method you will are eligible but otherwise not re eligible but otherwise not registered in the jurisdiction, stat	ol clerk [] election election. use to satisfy the statutory gistered in the jurisdiction. ered in the jurisdiction.

If you plan to hold several elections of different types on the same day, and your procedures will be the same for all elections, complete both pages of this form for one of the elections, and the first page only for each of the other elections. Attach and return all sheets, along with a completed timetable.

PRESCRIBED WRITTEN PLAN FOR MAIL BALLOT ELECTIONS

Page 2 of 2

13 19 205, MCA

FOR EACH OF THE FOLLOWING, PLEASE EXPLAIN WHAT YOU WILL DO:

	lots are returned as	
undeliver	able:	
		ed securely, retained and available for individuals to come in and mail a confirmation notice to the elector whose ballot was ruidelines in 13-19-313, MCA.
15. When	n ballots are returned by elector for count	ing, postage will be paid
16. If ele	ctor is required to apply postage, insuffic	vient postage will be handled
followed	from the time ballots are received from the	district clerk, give a brief narrative of the procedures to be the electors until they are tabulated, including a description of County Election Administrator for signature verification:
	ribe procedures you will use to ensure sec	eurity for the
Submitted	l by:ehool District:	
	nitted:	
Dute such		
Election A	Administrator(s):	
Signature	·	County:
Signature	<u> </u>	County:
Signature	:	County:
Signature	·	School District:

BE SURE TO ENCLOSE YOUR WRITTEN TIMETABLE!

TIMETABLE FOR SCHOOL MAIL BALLOT ELECTIONS

(pursuant to §13-19-205 MCA)
(Annotated Form for School Mail Ballot Elections)

(According to \$20-20-102 MCA, "Should there be a conflict between the requirements of Title 13 and the provisions of this title regulating school elections, the provisions of this title shall govern.")

CALENDAR DATE ACTIVITY SPECIFIED UNDER TITLE 13

	Copy of written plan to governing body (no date set by law, but should be at least no later
than 60 days before electi	on) (No date set by law in school election laws.)
	Submission of written plan to Secretary of State (no later than 60 days before election)
specify at §20-20-201 MC	ved since it does not appear to conflict with school election laws. School election laws EA that "At least 40 days before any school election, the trustees of any district shall call
	esolution The resolution calling any school election shall be transmitted to the ator no later than 35 days before the election.")
	Last day for governing body to opt out (no later than 55 days before election) wed unless, as in §20-3-313 MCA, trustees cancel an election no later than 25 days before of candidates filing is equal to the number of positions to be elected and there is no reason
	Approval by Secretary of State (within 5 days of receiving written plan from the election administrator)
	Publish notice of election, if applicable (Special §13-1-108 MCA) or (Regular §13-1-401 MCA (4))
	ns since it specifies that trustees shall give notice of the election not less than 20 days or the day of the election. Please consult §20 20 204 MCA for additional specific laws.)
	Close of registration as provided by §13-2-301 MCA (30 days before election)
	es in relevant part that "Registration for school elections shall—close for 30 days before to school and regular election laws are identical.)
	Date ballots mailed (no sooner than 25 days or later than 15 days before election)
absentee ballots are avail school elections (30 days)	es that all ballots must be mailed the same day. The general law for school elections is that lable at least 20 days before the election, except bond elections not held in conjunction with heart laws are generally consistent, allowing absentee ballots to be urily mailed, before the single date on which they are mailed.)
	— Election Day
This sch	edule must be attached to the written plan for this mail ballot election.
Submitted by:	

REPLACEMENT MAIL BALLOT REQUEST

<u>I,</u>	print name), do he	reby request a replac	cement
ballot for the mail ballot election to be held	<u>_ day of</u>	, 20	, in
County, State of Montana, f	or the following re	eason (check one):	
() I did not receive the ballot mailed to me.			
The ballot mailed to me has been:			
() spoiled () damaged			
() lost () destroyed			
I hereby certify, under penalty of law, that the abounderstand attempting to vote more than once in a law.			
Signature of voter			
Address of voter			
The above named individual has sworn and subscrice correct, and the voter has been issued a replacement			ue and
Signature of officer issuing oath			
Position of officer issuing oath			
DATED this day of	, 20		
(If notarized, include the following information.)			
STATE OF MONTANA			
County of			
Signed and sworn to (or affirmed) before me this	day of	. 20)
by(name of applie	•	(SEAL)	,
(Signature of Notary Public of the State of Montana)		,	
- Signature of Notary 1 uone of the State of Montana)			
(Title and Rank)			
Residing at:			
My Commission Expires:	<u>—</u>		
C'and an CFI of an Alarinia	<u>—</u>		
Signature of Election Administrator 13-19-305, MCA			
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PRESCRIBED FORM OF THE FRONT SIDE OF THE SECRECY MAIL BALLOT ENVELOPE

REQUIRED UNDER 44.9.401, ADMINISTRATIVE RULES OF MONTANA, AND 13–13–214, MCA

DIRECTIONS TO VOTER

After you have marked your ballot, seal in this envelope.

Do not write on or make any mark of identification on this envelope; otherwise, the secrecy of your ballot may be lost.

After you have sealed your ballot in this envelope, put this Ballot Secrecy Envelope in the envelope that has the Voter's Affirmation and is addressed to your county election administrator.

CAUTION TO VOTERS

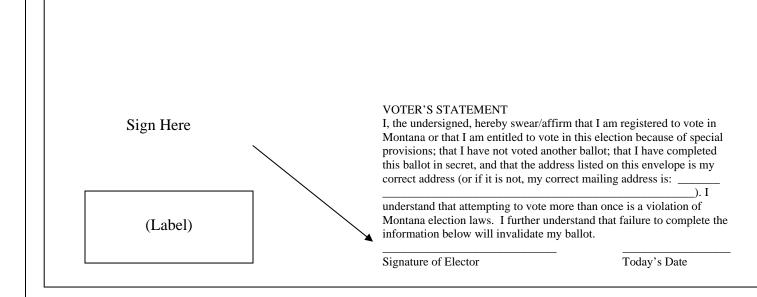
Be sure to return your ballot so that it is received no later than the day of the election.

BALLOT SECRECY ENVELOPE

Do not write on or make any mark or identification on this envelope.

PRESCRIBED FORM OF THE FLAP SIDE OF THE RETURN/VERIFICATION MAIL BALLOT ENVELOPE

REQUIRED UNDER 44.9.402, ADMINISTRATIVE RULES OF MONTANA



DISTRICT RESIDENCY FORM CERTIFICATE OF ERROR

STATE OF MONTANA		
County of		
I, DO HERE	BY CERTIFY that I signed this	s affidavit
to obtain a (name of district)	School District No	<u> ballo</u> t
for the reason that I now live within this District at the	following address:	
(Street and Number or Post Office Box)		
(City, State and ZIP Code)		
(Signature of Elector)		
VERIFIED VIA TELEPHONE from the Election E Registered Elector.	Department the above name is	-a curren t
Subscribed and sworn to before me thisday of	of	0
(Signature of Election Judge)		
13-2-603, MCA		

CERTIFICATE OF APPOINTMENT OF CLERK

To: (name of appointee)		
THIS IS TO CERTIFY, that at a ("r	egular" or "special")	meeting of the Board
of Trustees of School District No.	of	County, State of
Montana, which was held on	<u> day of</u>	20, (state_name)
	you were duly appoint	ed to fill the office of District Clerk to
serve during the pleasure of the Boar	rd (state term)	.
		_
		Trustees for
		District No
OA '	TH OF OFFICE (Opt	ional)
		et and defend the Constitution of the
United States and the Constitution o my office with fidelity.	f the State of Montana,	, and that I will discharge the duties of
my office with fidelity.		
Print newly elected Clerk's Name	·	Signature of newly elected Clerk
Subscribed and sworn to before me to	this day of	
Print County Superintendent's Nan		ignature of County Superintendent
Trink County Superintendent's Nan	ic ,	ignature of County Supermendent
DATED this day of	20	
unj or	, 20	
20-1-202, MCA	1.1.6.1	
(This form is to be presented to the c		reorganizational meeting.)
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GLOSSARY OF TERMS AND PROCEDURES

Absentee Ballot: A ballot for qualified electors who will be unable to vote at the polls.

Ballot: A piece of paper or punch card listing one or more candidates and offices sought, and possibly containing ballot issues or propositions, upon which a voter marks his or her choice either by making a physical mark or using a mechanical device to designate a choice.

Ballot issue: A proposal submitted to the electors for their approval or rejection.

Certificate of Election: After canvassing votes, the results of the election are formally issued to:

- 1. the elected trustee (if a trustee election) and to the county superintendent designating the term of the trustee position that was just elected.
- 2. if an election for a proposition, a certificate specifying the outcome to the official or public body which ordered the election within 15 days after the election.
- 3. if an election ordered by trustee resolution, canvassed votes shall be published immediately in a newspaper that will give notice to the largest number of people of the district.

County Election Administrator: County Clerk and Recorder or individual designated by a county governing body to be responsible for all the election administration duties.

Elections: See regular, general, special and primary elections.

Election Administrator: School district clerk for school elections.

Election by Acclamation: Declaration by the trustees under MCA 20-3-313 to issue a certificate of election without holding an election. Used when the number of trustee candidates is equal to the number of available trustee positions.

Election Clerk: An appointee who is one of the election judges (see the election judges' section).

Election Judge: A trustee appointed registered voter.

Election Oath: Oath taken by trustees and election judges before assuming their official duties. See Official Election Oath.

Electors: Registered voters.

General Election: An election held throughout the state every year on the 1st Tuesday after the 1st Monday of November. This election is for the purpose of electing statewide, county and city office holders and considering other ballot issues.

Issue (or ballot issue): A proposal submitted to the electors for their approval or rejection.

Mail Ballot Election: Any election that involves either candidates or ballot issues and is conducted by mail in compliance with the procedure specified in 13–19–102 and 13–19–106, MCA.

GLOSSARY OF TERMS AND PROCEDURES (cont'd)

Official Election Oath: Per Montana Constitution, Art. III, Section 3, the oath required for trustees and election judges: "I do solemnly swear (or affirm) that I will support, protect and defend the Constitution of the United States, and the Constitution of the State of Montana, and that I will discharge the duties of my office with fidelity (so help me God)."

Political Subdivision: An electoral district of the state, including a school district.

Polling Site: The place where a registered voter casts his or her ballot.

Precinct: An election district of a city or town.

Precinct Register: An alphabetical list of names and addresses of the registered elector with a space for the signature of the elector and such other information prescribed by the Secretary of State.

Primary Election: An election held throughout the state to nominate candidates for public office. Held on the first Tuesday after the first Monday in June in even numbered years or held on the Tuesday following the second Monday in September in odd numbered years.

Proposition: A proposal or ballot issue.

Provisional ballots: Ballots cast by voters whose eligibility has not been verified in accordance with law.

Public Office: A state, county, municipal, school or other district office that is filled by the people at an election.

Regular School Election: An annual election held on the first Tuesday after the first Monday of May.

Referendum: The principle or practice of submitting to popular vote a measure passed on or proposed by a legislative body or by popular initiative.

Registrar: The county election administrator and any regularly appointed deputy or assistant election administrator.

Return Verification Envelope: an envelope used for mail ballot elections that contains a secrecy envelope and ballot designed to:

- allow election officials, upon examination of the outside of the envelope, to determine that the ballot is being submitted by someone who is, in fact, a qualified elector and who has not already voted; and
- allow it to be used in the United States mail.

Secrecy Envelope: An envelope used to contain the elector's ballot and that is designed to conceal the elector's vote and to prevent the elector's ballot from being distinguished from the ballots of other electors.

GLOSSARY OF TERMS AND PROCEDURES (cont'd)

Special Election: An election other than a statutorily scheduled primary or general election. Can be held at any time for any purpose provided by law.

Ward: A division of a city or town for administrative and representative purposes.